

(This is an Addendum to the Supplemental Disclosure Document dated January 29, 2020 and not a complete Disclosure Document / Prospectus)



CENTRUM CAPITAL LIMITED
(CIN: L65990MH1977PLC019986)

A Public Limited Company Incorporated on November 18, 1977 under the Companies Act, 1956, as amended and registered as a Merchant Banker with SEBI (Registration No. INM000010445), listed on Bombay Stock Exchange Limited (BSE) and National Stock Exchange of India Limited (NSE)

Registered Office: 2nd Floor, Bombay Mutual Building, Dr. D.N. Road, Fort, Mumbai-400001

Corporate Office: Centrum House, CST Road, Vidyanagari Marg, Kalina, Santacruz East, Mumbai-400098

Tel: +91 22 42159000; **Website:** www.centrum.co.in

Contact Person: Mr. Alpesh Shah, Compliance Officer; **Email:** cs@centrum.co.in

ADDENDUM TO THE SUPPLEMENTAL DISCLOSURE DOCUMENT DATED JANUARY 29, 2020 FOR PRIVATE PLACEMENT OF 1000 PRINCIPAL PROTECTED SECURED REDEEMABLE NON-CUMULATIVE NON-CONVERTIBLE MARKET LINKED DEBENTURES OF THE FACE VALUE RS. 1,00,000 EACH AT PREMIUM (“DEBENTURES” or “NCDs”) AGGREGATING UPTO RS. 10 CRORE (“ISSUE”);

This Addendum shall be deemed to be an integral part of and should be read in conjunction with the Supplemental Disclosure Document dated January 29, 2020 (“Supplemental Disclosure Document”), issued to investors in relation to the Issue for private placement of the Debentures.

I. On page no. 4 of the Supplemental Disclosure Document under the heading Annexure A – ‘Term Sheet’, following Para no. 15A shall be added below Para no. 15 (Issue size / Amount which the Company intends to raise) of the table as follows:

15A	Actual Allotment Amount	INR 2,82,48,930 (Rupees Two Crore Eighty-Two Lakhs Forty-Eight Thousand Nine Hundred and Thirty Only), that is 281 Principal Protected Secured Redeemable Non-Cumulative Non-Convertible Market Linked Debentures of the Face Value of Rs. 1,00,000 each issued at a premium of Rs. 530/- each (Rupees Five Hundred Thirty Only)
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Details of “Issue size” / Amount which the Company intends to raise”, wherever appearing in the Supplemental Disclosure Document shall be replaced with the details as appearing in “Actual Allotment amount”, above.

The Investors are requested to take note of the above.

For **CENTRUM CAPITAL LIMITED**

A handwritten signature in black ink, appearing to read "J Bindra", on a light blue background.

Jaspal Singh Bindra
Executive Chairman
DIN: 00128320

**SUPPLEMENTAL DISCLOSURE DOCUMENT FOR ISSUE OF NON-CONVERTIBLE DEBENTURES
ON A PRIVATE PLACEMENT BASIS**

Offer document Serial No.: -----

Addressed to: _____

Date: January 29, 2020



**CENTRUM CAPITAL LIMITED
(CIN: L65990MH1977PLC019986)**

A Public Limited Company Incorporated on November 18, 1977 under the Companies Act, 1956, as amended and registered as a Merchant Banker with SEBI (Registration No. INM000010445), listed on Bombay Stock Exchange Limited (BSE) and National Stock Exchange of India Limited (NSE)

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Tel: +91 22 42159000; **Website:** www.centrum.co.in

Contact Person: Mr. Alpesh Shah, Compliance Officer; **Email:** cs@centrum.co.in

SUPPLEMENTAL DISCLOSURE DOCUMENT FOR PRIVATE PLACEMENT OF UPTO 1,000 SECURED, RATED, LISTED, REDEEMABLE, NON-CUMULATIVE, MARKET LINKED, NON-CONVERTIBLE PRINCIPAL PROTECTED DEBENTURES OF THE FACE VALUE RS. 1,00,000 (RS. ONE LAKH) EACH (“DEBENTURES” or “NCDs”) FOR CASH, AGGREGATING UPTO RS. 10 CRORE (RS. TEN CRORE) (THE “ISSUE”) UNDER THE SHELF DISCLOSURE DOCUMENT DATED NOVEMBER 23, 2019, (“SHELF DISCLOSURE DOCUMENT” OR “SHELF DD”) AS AMENDED / SUPPLEMENTED FROM TIME TO TIME FOR PRIVATE PLACEMENT OF SECURED, RATED, LISTED, REDEEMABLE, NON-CUMULATIVE MARKET-LINKED NON-CONVERTIBLE DEBENTURES AGGREGATING UPTO RS. 100 CRORE, (RUPEES ONE HUNDRED CRORE), TO BE ISSUED IN ONE OR MORE SERIES

This supplemental disclosure document (“**Supplemental Disclosure Document/Supplemental DD**”) is issued in terms of and pursuant to the Shelf Disclosure Document dated November 23, 2019. All the terms, conditions, information and stipulations contained in the Shelf Disclosure Document are incorporated herein by reference as if the same were set out herein. Investors are advised to refer to the same to the extent applicable. This Supplemental Disclosure Document must be read in conjunction with the Shelf Disclosure Document and the Private Placement Offer Letter.

This Supplemental DD contains details of this Tranche / Series and any material changes in the information provided in the Shelf Disclosure Document, as set out herein. Accordingly set out below are the updated particulars / changes in the particulars set out in the Shelf Disclosure Document, which additional / updated information / particulars shall be read in conjunction with other information / particulars appearing in the Shelf Disclosure Document. All other particulars appearing in the Shelf Disclosure Document shall remain unchanged.

All capitalised terms used but not defined herein shall have the meaning ascribed to them in the Shelf Disclosure Document.

This Supplemental Disclosure Document is dated January 29, 2020

Annexure A

TERM SHEET

1.	Security Name	Centrum Capital Limited Market Linked Non-Convertible Debentures Series (“ Debentures ”)
2.	Issuer / Company	Centrum Capital Limited
3.	Type of Instrument / Kind of Security	Secured, Redeemable, Non-Cumulative, Listed, Rated, Non-Convertible, Principal Protected Market Linked Debentures (“ Debentures ”)
4.	Series Number ISIN	CCL/MLD/2019/03/A This is a further issuance of the Market Linked Debentures under ISIN - INE660C07743
5.	Board Resolution Dated and Fund Raising Committee resolution	Board Resolution dated: May 28, 2019 Fund Raising Committee Resolution dated: November 13, 2019
6.	Shareholders’ General Resolution Dated	September 12, 2019
7.	Nature of instrument	Secured
8.	Mode of Issue	Listed Private Placement
9.	Eligible Investor(s)	Those persons who fall under the category of eligibility to whom this Disclosure Document along with Supplemental Disclosure Document may be sent with a view to offering the debentures for sale on private placement basis through this Disclosure Document i.e. Companies, Bodies Corporates (incorporated in India)/Financial Institutions/NBFCs/Statutory Corporations including Public Sector Undertakings, Commercial Banks, Resident Individuals (including Partnership Firms and HUF), Regional Rural Banks, Insurance Companies, Mutual Funds/Alternative Investment Fund (AIF) and any other Investors authorized/permitted to invest in accordance with the eligibility criteria applicable to them respectively as per current regulations. No foreign investor is allowed to invest in these debentures.
10.	Listing	The Issuer proposes to submit the listing document relating to the Debentures issued under the Information Memorandum to BSE Limited (“BSE”) within 15 (fifteen) days of the Deemed Date of Allotment.
11.	Rating of the Instrument	BWR PPMLD BBB (Pronounced BWR Principal Protected Market Linked Debentures Triple B) (Outlook: Stable)
12.	Seniority	Senior
13.	Principal Amount / Face Value per Debenture	INR 1,00,000/- (Rupees One Lakh Only)

14.	Minimum Application and in multiples of thereafter	Minimum application shall be for 25 (Twenty-Five) Debenture(s) and in multiples of 1 (One) thereafter
15.	Issue size / Amount which the Company intends to raise	INR 10,00,00,000 (Rupees Ten Crore Only)
16.	Option to retain oversubscription (amount)	Not Applicable
17.	Objects of the Issue	The objects of the issue is to augment the short and long-term resources of the Company and supporting subsidiaries of the Company.
18.	Details of utilization of the issue proceeds	The funds raised through this Issue, after meeting the expenditures of and related to the Issue towards Working Capital, supporting subsidiaries, new business initiatives and general corporate purposes.
19.	Interest on Application Money	Not Applicable
20.	Default Interest Rate	In case of default in payment of Interest and/or principal redemption on the due dates, additional interest of at least @ 2% p.a. over the coupon rate shall be payable by the Company for the defaulting period.
21.	Call Option (Redemption at the Option of the Company)	Not Applicable
22.	Put Option (Redemption at the Option of Debenture holders)	Not Applicable, but see point 48 below
23.	Issue Timing/ Proposed Time Schedule 1. Issue Open Date 2. Issue Close Date 3. Pay-in Date 4. Deemed Date of Allotment	29 th January, 2020 31 st January, 2020 31 st January, 2020 31 st January, 2020 The Issue Close Date / Pay-in Date / Deemed Date of Allotment may be rescheduled at the sole discretion of the Issuer, to a date falling not later than 07 (seven) working days from the date mentioned herein. The actual Issue Close Date / Pay-in Date / Deemed Date of Allotment shall be communicated to each investor in the Allotment Advice.
24.	Issuance mode of the Instrument	Dematerialized form (Demat) through authorized DP (for private placement)

25.	Trading mode of the Instrument	Dematerialized form (Demat) mode (for private placement)
26.	Settlement mode of the Instrument	RTGS / NEFT / Fund Transfer to the bank details as per NSDL record (in case of dematerialised Debentures)
27.	Depository(ies)	NSDL and CDSL
28.	Business Day / Holiday Convention	<p>All days except Sunday and any public holiday on which banks in Mumbai are open for business shall be considered as "Business Days".</p> <p>If any of the date(s), including the Record Date, as defined in the Private Placement Offer Letter fall on a Sunday or a public holiday or on a date on which no high value clearing/RTGS/Banking facility is available for any reason whatsoever at a place where the Registered/Corporate Office is situated, the next working day shall be considered as the effective date.</p> <p>However, in case Redemption Date (for payment of Principal and Coupon, if any) falls on Sunday or a public holiday or on a date on which no high value clearing/RTGS/Banking facility is available for any reason whatsoever at a place where the Registered/Corporate Office is situated, the previous working day shall be considered as the effective date.</p>
29.	Record Date	5 days prior to the Coupon Payment/Final Redemption Date/Early Redemption Date.
30.	Shut period	3 days prior to the Record Date
31.	Security	<p>The Debentures shall be secured by way of:</p> <ol style="list-style-type: none"> I. Pari passu charge over leasehold rights in relation to certain identified immovable property located in Chennai, details of which will be set out in the Debenture Trust Deed; and II. Pledge of shares of one of the Issuer's subsidiaries, details of which will be set out in the Pledge Agreement <p>With regards to securities I and II mentioned above, the value shall be equivalent to 100% of the face value of Debentures in compliance with Rule 18 of Companies (Share Capital and Debentures) Rules, 2014.</p> <p><u>Time for security creation:</u> The security shall be created within the time period as stipulated under applicable laws.</p> <p><u>Ranking.</u> The charge to be created on the Secured Assets (as per I and II above) shall be <i>pari passu</i> with the present and future Debenture Holders/lenders. The Company reserves the right to create further <i>pari passu</i> charge or encumbrances on the Secured Assets without seeking the consent of the Debenture Trustee or the Debenture Holders so long as the security cover of 1.00 times of the face value of Debentures is maintained. Further, the Company reserves the right to substitute the Secured Assets with the other assets or properties of the Issuer or its holding company or subsidiaries or associate companies, with the prior notice to the</p>

		<p>Debenture Trustee, so long as the security cover of 1.00 times of the face value of Debentures is maintained.</p> <p>The Security provided in relation to this Issue shall be shared <i>pari passu</i> with other issuances and lenders of the Company at the discretion of the Company.</p>
32.	Security Cover	The Company shall maintain a minimum asset cover of 100% at all times.
33.	Variation of Terms of Debentures.	<p>Other than the security to be created to secure the Debentures, the Tenor (except in case of Prepayment or Early Redemption or Premature Exit as mentioned herein) and the manner of calculation of Coupon Amount, all the other rights, privileges and conditions attached to the Debentures may be varied, modified, altered and/or abrogated with the consent in writing of the Majority Debenture Holders. The security to be created to secure the Debentures, the Tenor (except in case of Prepayment or Early Redemption or Premature Exit as mentioned herein) and the manner of calculation of Coupon Amount may be varied by the Company with the consent in writing of the Super Majority Debenture Holders.</p> <p>“Majority Debenture Holders” for the purposes of this Issue shall mean the Debenture Holders holding at least 51% of the outstanding amounts of Debentures.</p> <p>“Super Majority Debenture Holders” for the purposes of this Issue shall mean the Debenture Holders holding at least 75% of the outstanding amounts of Debentures.</p>
34.	Transaction Documents	<ul style="list-style-type: none"> (i) Information Memorandum (ii) Debenture Trust Deed (iii) Private Placement Offer Letter (iv) Debenture Trustee Agreement (v) Deed of Pledge (vi) Consent letter of the Debenture Trustee and Registrar & Transfer Agent for the proposed issue; (vii) Tripartite agreement between the Company, NSDL/CDSL and the Registrar and Transfer Agent; (viii) Application form (ix) Rating letter by Brickwork Ratings India Private Limited (x) Board Resolution / Shareholder’s Resolution/ Resolution of the Fund Raising Committee
35.	Conditions Precedent to Disbursement	Customary Conditions precedent required under applicable law will be applied
36.	Condition Subsequent to Disbursement	<p>The Company shall:</p> <ul style="list-style-type: none"> (i) Execute the Debenture Trust Deed within the timelines as stipulated under Companies Act 2013; (ii) Declaration from Company with respect to Income Tax Liability, if any; (iii) register and perfect the Security as contemplated above and file Form

		<p>CHG-9 with the ROC no later than 15 (Fifteen) days from the execution of the Debenture Trust Deed;</p> <p>(iv) ensure that the Debentures are credited into the demat accounts of the Debenture Holders of each series of Debentures within 10 (ten) Business Days from the Deemed Date of Allotment;</p> <p>(v) ROC filings as required by applicable laws will be made</p>
37.	Events of Default	As provided in the Debenture Trust Deed
38.	Delay in listing	In case of delay in listing of the Debentures beyond 20 days from the deemed date of allotment, the Company shall pay penal interest of at least @ 1 % p.a. over the coupon rate from the expiry of 30 days from the deemed date of allotment till the listing of such debentures to the investors.
39.	Delay in security creation	In case of delay in execution of Debenture Trust Deed and other security creation documents, within the period specified in the regulations, without prejudice to any liability arising on account of violation of the provisions of the Act and the Regulations, the issuer shall also pay interest of at least 2% (two) percent per annum to the debenture holder, over and above the agreed coupon rate, till the execution of the trust deed.
40.	Role and Responsibilities of Debenture Trustee	To be detailed in the Debenture Trust Deed
41.	Governing Law and Jurisdiction	Indian law, courts of Mumbai to have jurisdiction to settle disputes
42.	Payment Details	<p>Settlement Bank: HDFC Bank</p> <p>Branch : FORT, MUMBAI</p> <p>Account Number: 00600350143697</p> <p>Account Name: Centrum Capital Limited Debenture Issue Account</p> <p>IFSC Code : HDFC0000060</p>
43.	Registrar and Transfer Agents	NSDL Database Management Limited
44.	Trustees	Beacon Trusteeship Ltd.
45.	Placement Fee	A placement Fee of up to 4.00% of the Issue Price may be payable to the placement agent (if any) by the Investor over and above the Issue Price.
46.	Prepayment	The Issuer may by giving a notice of not less than 30 days to the Debenture Trustee prepay the Debenture Holders in full. The prepayment shall happen provided the Issuer/Trustee has got the consent of the Majority Debenture Holders. The Issuer shall give notice in writing of such prepayment at least 30 days in advance of Proposed Prepayment Date and the Debenture Holders shall respond to such notice within 15 working days of receipt of the same. In case a debenture holder fails to respond within the stipulated time period after having received the notice, he shall be deemed to have given his consent to such Prepayment. However, the prepayment can be initiated by the Issuer only after 6 (six)

		<p>months from the Deemed Date of Allotment.</p> <p>The value of such prepayment shall be based on following methodology</p> <p>(a) which shall take into consideration the market value of the Debentures, all costs incurred by the Company (including costs of unwinding any hedge); and</p> <p>(b) the price computed under (a) above shall be further reduced by such amount not exceeding 10.00% of the face value of the Debentures/NCDs to be determined by the Company at its sole discretion.</p>
47.	Early Redemption	<p>If, for reasons beyond the control of the Company, the performance of the Company's obligations under this Issue is prevented by reason of force majeure including but not limited to an act of state or situations beyond the reasonable control of the Company, occurring after such obligation is entered into, or has become illegal or impossible in whole or in part or in the exercising of its rights, the Company may at its discretion and without obligation to do so, redeem and/or arrange for the purchase of all but not some of the Debentures/NCDs, by giving notice of not less than 5 (five) Business Days to the Debenture Holders which notice shall be irrevocable and shall specify the date upon which The Debentures/NCDs shall be redeemed (such date on which The Debentures/NCDs become immediately due and payable, the "Early Redemption Date") subject to applicable law</p> <p>Provided however if the Company believes or is advised that it is necessary to only redeem and/or arrange for the purchase of the Debentures/NCDs held by only certain class of Debenture Holders to overcome or mitigate any such force majeure, then the Company may without obligation to do so, redeem and/or arrange for the purchase of only such number of The Debentures/NCDs actually held by such class of Debenture Holders at the relevant time.</p> <p>If the Debentures/NCDs are bought by the Company, the Company will, if and to the extent permitted by applicable law, pay to each Debenture Holder in respect of each of the Debentures/NCDs held by such Debenture Holder an amount equal to the Early Redemption Amount of a Debenture notwithstanding the illegality or impracticability, as determined by the Company in its sole and absolute discretion.</p> <p>Early Redemption Amount means fair market value minus associated costs.</p> <p>Early Redemption will be subject to applicable law.</p>
48.	Premature Exit	<p>At the request of an Investor, the Company shall at its discretion and without being obliged to do so, arrange for the buyback ("Premature Exit") of such number of Debentures as the Investor shall request.</p> <p>Such Premature Exit shall occur at a price:</p> <p>(a) which shall take into consideration the market value of the Debentures, all costs incurred by the Company (including costs of unwinding any hedge); and</p> <p>(b) the price computed under (a) above shall be further reduced by such amount not exceeding 10.00% of the face value of the Debentures/NCDs to be determined by the Company at its sole discretion.</p> <p>A request for Premature Exit by an Investor shall not be considered if made within 06 (six) months from the Deemed Date of Allotment.</p>

		Premature exit will be subject to applicable law.
49.	Valuation Agency	Brickwork Ratings India Private Limited
50.	Valuation Agency Fees	Fees to be paid to Valuation Agent by the Issuer shall be in the range of 3 bps p.a. on the face value of the outstanding Debentures
51.	Disclosures	The latest and historical valuation for such securities shall be made available on the websites of the Issuer and of the valuer appointed for the purpose (Brickwork Ratings India Private Limited)
52.	Risk Factors associated with Market Linked Debentures	<p>The securities are created based on complex mathematical models involving multiple derivative exposures which may or may not be hedged and the actual behaviour of the securities selected for hedging may significantly differ from the returns predicted by the mathematical models.</p> <p>The principal amount is subject to the credit risk of the issuer whereby the investor may or may not recover all or part of the funds in case of default by the Issuer.</p> <p>Please also refer to the paragraph “Risk Factors” in the Shelf Disclosure Documents</p>
53.	Arranger Fees	An Arranger Fee (if any) payable up to 4.00% of the amount raised.

PROVISIONS RELATING TO COUPON (IF ANY) AND REDEMPTION AMOUNT PAYABLE FOR DEBENTURE

1	Issue Price per Bond/ Price of the Security & Justification	INR 1,00,530.00 This is a further issuance of Market linked debentures under ISIN - INE660C07743. The issue price is determined based on the fair value of ISIN on the trade day.
2	Discount at which security is issued and the effective yield as a result of such discount	Not Applicable
3	Issue Close Date / Pay in Date	31 st January, 2020 The Issue Close Date / Pay-in Date may be rescheduled, at the sole discretion of the Issuer, to a date falling not later than 07 (seven) working days from the date mentioned herein. The actual Issue Close Date / Pay-in Date shall be communicated to each investor in the Allotment Advice.
4	Initial Valuation Date/ Fixing Date	22 nd January, 2020
5	Final Valuation Date	The Nifty 50 Index futures expiry date in the month of December, 2022. (i.e. 29 th December, 2022, provided that, if such date is not a scheduled Nifty 50 Index futures expiry date, then the Nifty 50 Index futures expiry date as notified by the National Stock Exchange for that month will be considered as the Final Valuation Date)
6	Redemption Date / Final Maturity Date	01 st August, 2023
7	Tenor	1278 (One Thousand Two Hundred and Seventy Eight) Days from the Deemed Date of Allotment
8	Redemption Amount	On the Redemption Date / Final Maturity Date, each Debenture/NCD Holder will receive per Debenture/NCD held an amount equal to 100% of Principal Amount + Coupon Amount (if any)
9	Redemption Premium / Discount	Not Applicable
10	Coupon Rate	Market Linked
11	Coupon Type / Basis (a) Reference Index (b) Index Sponsor	Reference Index Linked Nifty 50 India Index Services & Products Limited (IISL)

12	Change of Coupon Basis/Step Up/Step Down Coupon Rate	Not Applicable
13	Coupon Payment Dates/ Frequency	On Redemption Date / Final Maturity Date only
14	Observation Dates	<p>Each Initial Performance Observation Date and Subsequent Performance Observation Date as under:</p> <p><u>Initial Performance Observation Dates*:</u></p> <ol style="list-style-type: none"> 1. The Initial Valuation Date; 2. 27th February, 2020; 3. 26th March, 2020; 4. 30th April, 2020; 5. 28th May, 2020; and 6. 25th June, 2020 <p><u>Subsequent Performance Observation Dates*:</u></p> <ol style="list-style-type: none"> 1. 30th June, 2022; and 2. 29th December, 2022 <p>* Provided that, if any such date, except for The Initial Valuation Date, is not a scheduled Nifty 50 Index futures expiry date, then the Nifty 50 Index futures expiry date as notified by the National Stock Exchange for that month will be considered as the observation date.</p>
15	Coupon Amount	<p>A) If Final > Initial Principal Amount * Performance</p> <p>Or</p> <p>B) If Final <= Initial Principal Amount * 40.00%</p> <p>Where,</p> <p>“Performance” = 40.00% + (20.00% * (Final / Initial - 1))</p> <p>“Initial” = $\left(\frac{1}{6}\right) \times \sum_{i=1}^6 Level(i)$</p>

		<p>Level (i)" = Official Closing Level of the Reference Index on each Initial Performance Observation Dates, rounded to next hundred.</p> <p>"Final" = $\left(\frac{1}{2}\right) \times \sum_{j=1}^2 Level(j)$</p> <p>"Level (j)" = Official Closing Level of the Reference Index on each Subsequent Performance Observation Dates.</p>
16	Day Count Basis	Actual / 365

Illustration of Cash Flows

Company	Centrum Capital Limited		
Face Value (per security)	Rs.1,00,000/- (Rupees One Lakh only)		
Date of Allotment	31 st January, 2020		
Date of Redemption	01 st August, 2023		
Coupon Rate	Market Linked		
Frequency of the Interest Payment with specified dates	At Maturity Only		
Day Count Convention	Not Applicable		
Cash Flows	Date (of actual payment)	No. of Days in Coupon Period	Amount in Rupees
Coupon	01 st August, 2023	1278	Market Linked
Principal Redemption	01 st August, 2023	1278	INR 1,00,000
Total			INR 1,00,000 + Market Linked Coupon

Note: Payment dates are subject to change as per holidays declared in that particular year. Payment convention as specified in SEBI Circular CIR/IMD/DF/18/2013 dated October 29, 2013 shall be followed.

Scenario Analysis

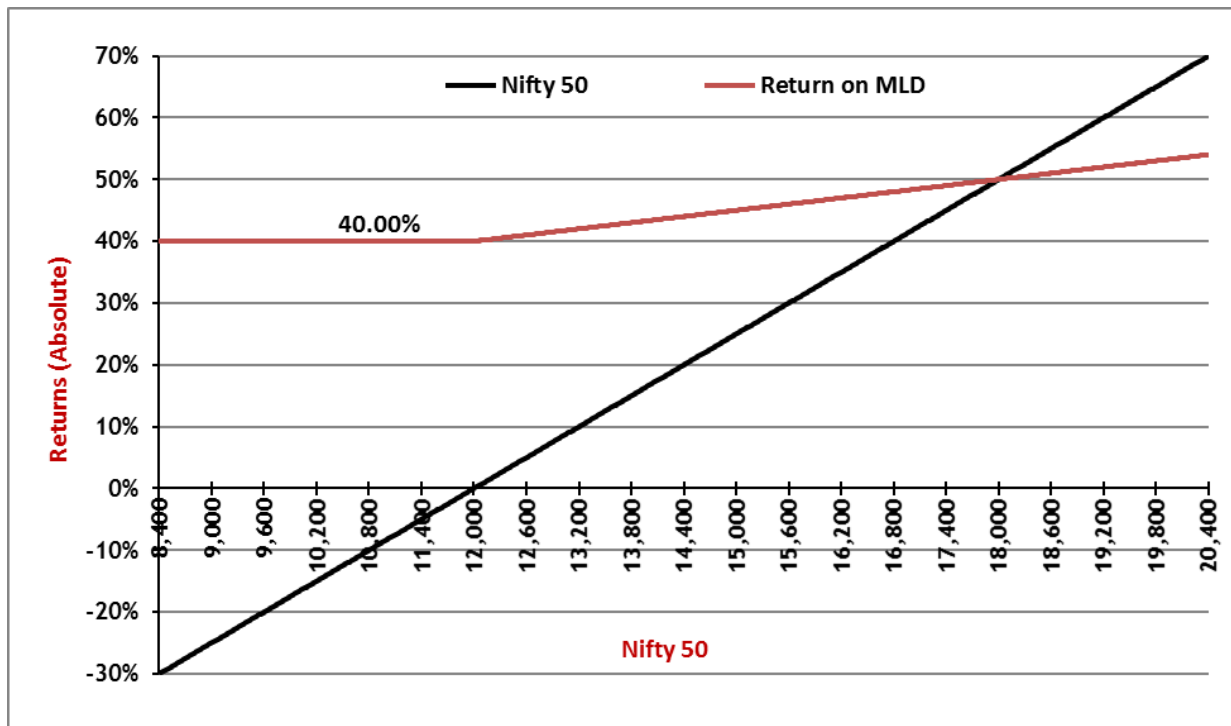
The scenario analysis set out below is an illustrative representation of the returns on the Debentures in the following scenarios. (Assuming Initial level of the Reference Index is 12,000)

A. Tabular Representation

Scenarios	Initial	Final	Performance of Reference Index	Return on Debenture	Initial Investment in MLD (INR)	Redemption Amount (INR)	Return on Debenture (Annualized)#
Rising Market Conditions	12000	18000	50.00%	50.00%	1,00,53,000	1,50,00,000	12.11%
	12000	14400	20.00%	44.00%	1,00,53,000	1,44,00,000	10.81%
Stable Market Conditions	12000	12600	5.00%	41.00%	1,00,53,000	1,41,00,000	10.14%
	12000	12000	0.00%	40.00%	1,00,53,000	1,40,00,000	9.92%
Falling Market Conditions	12000	9600	-20.00%	40.00%	1,00,53,000	1,40,00,000	9.92%
	12000	6000	-50.00%	40.00%	1,00,53,000	1,40,00,000	9.92%

Annualized Return on Debenture is calculated basis the issue price of debenture which is Rs. 1,00,530.00

B. Graphical Representation



NOTE: This scenario analysis is being provided for illustrative purposes only. It does not represent all possible outcomes.

Annexure B

FORM PAS-4

PART – A

PRIVATE PLACEMENT OFFER CUM APPLICATION LETTER

[Pursuant to Section 42 and Rule 14(3) of the Companies (Prospectus and Allotment of Securities) Rules, 2014]

THIS INFORMATION MEMORANDUM AS AN OFFER LETTER IN RESPECT OF DEBENTURES AGGREGATING TO RS. 10 CRORE (TEN CRORE ONLY) NON-CONVERTIBLE DEBENTURES TO BE ISSUED BY THE COMPANY IN FURTHER ISSUANCE OF MARKET LINKED DEBENTURES UNDER THE ISIN AS MENTIONED IN THE TERM SHEET (ATTACHED TO THIS DISCLOSURE DOCUMENT) AND THE COMPANY MAY FURTHER ISSUE UNDER THE ISIN MENTIONED IN THE DOCUMENT

A. GENERAL INFORMATION:

Issuer / Company: Centrum Capital Limited

Registered Office: 2nd Floor, Bombay Mutual Bldg., Dr. D.N. Road, Fort, Mumbai-400001

Corporate Office: Centrum House, CST Road, Vidyanagari Marg, Kalina, Santacruz (East), Mumbai-400098

Telephone No.: 022 42159000

Fax No.: 022 42159940

Website: www.centrum.co.in

Contact Person: Mr. Alpesh Shah

Email: cs@centrum.co.in

Date of Incorporation: 18/11/1977

B. Business carried on by the Company and its subsidiaries –

The Company is engaged in providing fee based financial services to its clients comprising bluechip corporates, state and centre level undertakings (PSU), banks and financial institutions. It is also associated with fund raising exercises through placement of debt.

The Company is undertaking this activity, successfully and profitably in view of the changing scenario in corporate finance, takeover, buy backs, acquisition, venture capital and similar developments.

The activities of the company are broadly divided into

1. Investment Banking:
 - Management of Public/Rights Issues;
 - Buyback of Shares;

- Equity-linked financing;
 - Placement; and
2. Fixed Income(Debt):
 - Private placements of primary issues;
 - Secondary market, market making and warehousing;
 - Structuring innovative short term products for corporates.
 3. Credit Syndication:
 - Project financing;
 - Infrastructure financing;
 - Project appraisal and structuring;
 - Short and long term working capital funding.

BUSINESS OF SUBSIDIARIES COMPANIES:

1. **Centrum Retail Services Limited** -engaged into the business of handling Information Technology (IT) related and HR Management activities.
2. **Centrum Financial Services Limited** - an RBI registered NBFC engaged in the business of loan raising and financing activities.
3. **Centrum Wealth Management Limited** - engaged in the business of wealth management and distribution of financial products.
4. **Centrum Broking Limited** – SEBI Registered entity holds BSE, NSE and MCX-SX memberships and is also a depository participant of CDSL servicing institutional clients and a registered as PMS distributor.
5. **Centrum Housing Finance Limited** - registered with NHB is into the business of Providing Housing Finance Loans.
6. **Centrum Insurance Brokers Limited**- To act as direct Insurance Broker in the field of Life Insurance, General Insurance and Health Insurance on behalf of clients as per the IRDAI (Insurance Broking) Regulations, 2013 amended from time to time.
7. **Centrum Investment Advisors Limited** –engaged into the business of financial planning and Investment advisory services.
8. **Acorn Fund Consultants Private Limited** – Acting as managers, advisors, consultant, trustees and administrators of one or more venture capital funds, etc.
9. **Centrum Microcredit Limited** – into Micro Finance Business.
10. **Centrum Alternatives LLP** – an asset management entity within the group.
11. **Centrum REMA LLP** – in the real estate advisory services and its allied activities/ services
12. **Centrum Capital Advisors Limited** – to act as investment advisors, investment managers, financial consultants, management consultants and / or portfolio managers
13. **Centrum Alternatives Investment Managers Limited** – to act as investment advisors, investment managers, financial consultants, management consultants and / or portfolio managers

14. **Centrum International Services PTE Limited** – Fund Management activity
15. **Centrum Holdings Limited** - To invest in unlisted equity shares or equity linked instruments
16. **Centrum Capital International Limited** – Dealing in Securities and Advising on Securities
17. **CCAL Investment management Limited** - Fund Management activity

C. Brief particulars of the management of the Company:

Mr. Chandir Gidwani (DIN: 00011916)

Mr. Chandir Gidwani is Chairman Emeritus, Centrum Group, a distinguished first generation entrepreneur and founder of the company. An astute investor with a vision of identifying businesses that have immense growth potential, he has been instrumental in creating a strong reputation and goodwill for the Group. He has successfully built a highly experienced and competent management team, which is poised to lead Centrum into a high growth trajectory. He is a qualified Chartered Accountant.

Mr. Jaspal Singh Bindra (DIN: 00128320)

Mr. Jaspal Bindra is Executive Chairman, Centrum Group, and a seasoned banker with a successful global MNC career of over 30 years. Under his leadership, Centrum has diversified its operations from a fee based business to a fee-cum-lending business model with the introduction of housing finance, SME lending and micro finance businesses. Currently, he is also the Chairman of FICCI's Maharashtra Council. He was previously the Asia-Pacific CEO of Standard Chartered Bank and has also worked with Bank of America & UBS. He has vast expertise in all areas of banking including treasury, capital markets, investment banking and consumer banking. He is a qualified Chartered Accountant and an MBA from XLRI, Jamshedpur.

Mrs. Mahakhurshid Byramjee (DIN: 00164191)

Mrs. Mahakhurshid Byramjee is a prominent businesswoman. Realty development, especially developing housing projects is her passion. She is an entrepreneur in her own right. She has been in the construction business for over a decade. Besides managing the construction business, she is also involved in the family business of shipping, transportation, equipment handling, port related activities & logistics. She holds Bachelor's degree in Commerce.

Mr. Rishad Byramjee (DIN: 00164123)

Mr. Rishad Byramjee is the Managing Director of the Casby Logistics Group of Companies since 2003. Established in 1857, the company is a market leader in stevedoring activities India. Prior to taking on his current post, Mr. Rishad was actively involved in the Operations of the family business. He holds Master degree of Science with a specialization in Logistics and Supply Chain from the UK.

Under his leadership, the company expanded its Logistics operations from a regional scale to a Pan-India scale within the business verticals of Air, Sea, Surface and Rail Cargo movement. Mr. Rishad's contemporary management style combined with the family values on which the company was built have influenced steady growth in the face of adversity and global slowdowns. He leads the diversification and expansion program at Casby and has successfully initiated new businesses such as Solution Design, Warehousing and Refrigerated solutions. He is also involved in the growth of the other Group offerings that include Construction & Real Estate development, Digital Security & Surveillance, Telecommunications and Software Development.

Mr. Manmohan Shetty (DIN: 00013961)

Mr. Manmohan Shetty is a Founder of Adlab Films Ltd., one of the largest entertainment corporation of India. He is currently a director of ADLABS Entertainment Ltd, Thrill Park Limited, Walkwater Media Limited among others. He is one of the most significant people in Indian Entertainment economy today and is seen as one of the key visionaries in the industry. He is currently a Council member of Film & Television Producers Guild of India. He has established India's first and World's largest IMAX dome theatre. He has held key position in media & entertainment focused government bodies & Federation including Ex-Chairman of National Film Development Corporation.

Mr. R S Reddy (DIN: 02339668)

Mr. Rajasekhara Reddy was the Ex-Chairman & Managing Director of Andhra Bank and an Executive Director of Union Bank of India. He has over 37 years of experience in the Banking Sector. He has varied exposure in rural and small & medium enterprises lending, NRI business, foreign exchange and cross- country products. He holds Master degree of Science and he is also a Certified Associate of Indian Institute of Bankers.

Mr. Rajesh Nanavaty (DIN: 00005076)

Mr. Rajesh Nanavaty is the Director of V K Nanavaty Share & Stock Brokers Pvt. Ltd, a member of the Bombay Stock Exchange (BSE). Prior to that, he was with The Dharamsi Morarji Chemical Co. Ltd for over 20 years as a Corporate Planner. He has a Science degree from the University of Mumbai, and has a Bachelor's degree in Chemical Engineering from USA. He has also completed a course in Corporate Planning from the Indian Institute of Management (IIM), Ahmedabad.

Mr. Subhash Kutte (DIN: 00233322)

Mr. Subhash Kutte has been a Banker throughout his life. He had joined Ratnakar Bank in June 1980 and served the bank for thirty-four years, initially in an executive capacity across various departments, including MD & CEO, and in the last four years as its non-executive Chairman. He retired as the Chairman of Ratnakar Bank Ltd. in the year 2014. During his stewardship the Bank has overcome enormous challenges which included the raising of Capital funds to the tune of 300 crores. He has an experience of four decades in the field of banking. He holds a bachelor's degree in commerce.

Mr. K R Kamath (DIN: 01715073)

Mr. Ramchandra Kasargod Kamath started his career in Corporation Bank as an Officer Trainee in 1977. He has been the Chairman of Indian Banks' Association (IBA) and Governing Board of Institute of Banking Personnel Selection (IBPS). He has also been the President of Indian Institute of Banking & Finance (IIBF) and Bankers' Club, Delhi. He has been the member of Governing Board of National Institute of Bank Management (NIBM), Pune and Governing Council of Institute for Development & Research in Banking Technology (IDRBT), Hyderabad. During his career Mr. Kamath is known for his conceptual clarity, insight, communication skills and ability to build result oriented teams. Mr. Kamath has led initiatives for promoting sound and efficient corporate governance practices where ever he worked. Mr. Kamath has been the Chairman and Managing Director (CMD) of Punjab National Bank (PNB) and has been successful in changing the public perception about PNB and improving rankings of the Bank on various prestigious platforms is evidence to the fact. Under the leadership of Mr. Kamath, PNB's rank improved from 186th to 175th in The Banker's Top 1000 Banks of the World. Prior to moving to PNB, Mr. Kamath was CMD of Allahabad Bank and Executive Director of Bank of India. Mr. Kamath was also the Chairman of PNB Housing Finance where he played a key role in divestment of PNB's stake and making PNBHF the first successful PPP in the financial services space during his tenure growing 6x in 4.5 years to become the largest unlisted housing finance company in the country.

Mr. Narayan Vasudeo Prabhutendulkar (DIN: 00869913)

Mr. NVP Tendulkar has 37 years of experience in Finance, General Management & Operations in IT, Telecom, Manufacturing industries with American & European based multinational organizations & Tata Group (International business & Operations) with ability to resolve successfully multi-dimensional, dynamic & challenging issues of the Companies. He has successfully completed the program ‘HP Becoming a Business Partner: The CFO Mindset’ from The Wharton School in March 2006. He is also a qualified Company Secretary and Chartered Accountant.

Ms. Anjali Seth (DIN: 05234352)

Ms. Anjali Seth has over 25 years’ experience as a professional lawyer advising and consulting with Banks, Financial Institutions, and large corporates. She started her career as a litigation lawyer and then moved to the corporate sector. She has advised and consulted on a range of matters including M&As, Private Equity (PE) Investments, Stressed Assets, Non-Performing Assets (NPAs), recovery matters, Industrial/Employee Relations, Corporate Governance, Real Estate Negotiations, etc. She has been associated in various positions with International Finance Corporation, Swaadhar Finserve, ANZ Grindlays Bank, Emmar Properties and Standard Chartered Bank. She holds a bachelor’s degree in law from University of Delhi and a bachelor’s degree in arts (honours) from Meerut University.

Mr. S K Mitra (DIN: 00029961)

Mr. S.K Mitra has over 40 years of experience in the financial industry. He has held roles in companies such as Standard Chartered, American Express and the Aditya Birla Group, operating across functions such as investment banking, asset management and financial services. He holds a Master’s Degree in Science from Calcutta University and done MBA from USA.

Mr. T M Bhasin (DIN: 03073673)

Dr. T. M. Bhasin has over 40 years of experience in the fields of Finance, Law and Vigilance Administration. He is Presently the Chairman, Advisory Board for Banking Frauds, constituted by Central Vigilance Commission in Consultation with Reserve Bank of India. Prior to this assignment Dr. Bhasin was appointed by a Warrant of Appointment issued by Hon’ble president of India and has served as Vigilance Commissioner of India in the Central Vigilance Commission. In addition, he has held several senior leadership roles in FIs such as United Bank of India, Indian Bank and United India Insurance Co. Ltd. Dr. Bhasin is MBA (Finance) from FMS, Delhi and LL.B. from University of Delhi, CAIIB. Dr. Bhasin has pursued his Advanced Financial Enterprises Management Programme at Kennedy School of Government, Harvard University, US.

D. Details of the directors:

Name / Designation / Nationality / DIN / Address
Name: Mr. Chandir Gidwani Designation: Chairman Emeritus DIN: 00011916 Nationality: Indian Occupation: Business Address: 1202, Ocean View, Opp. Hotel Pali Hill, Union Park, Khar, Mumbai - 400 052
Name: Mr. Jaspal Singh Bindra Designation: Executive Chairman DIN: 00128320 Nationality: Indian

Name / Designation / Nationality / DIN / Address
Occupation: Service Address: 403 Oceanic Co-op Hsg Soc. Ltd, 321 Carter Road, Bandra West, Mumbai- 400050
Name: Mrs. Mahakhurshid Byramjee Designation: Non-Executive Director DIN: 00164191 Nationality: Indian Occupation: Business Address: Shanazeen, 6th Floor, Opp. Babulnath Post Office, Babulnath Road, Mumbai 400 007
Name: Mr. Rishad Byramjee Designation: Non-Executive Director DIN: 00164123 Nationality: Indian Occupation: Business Address: Shahnazeen, 6th floor, Babulnath Road, Near Babulnath Temple, Babulnath, Mumbai-400007
Name: Mr. Manmohan Shetty Designation: Non-Executive Independent Director DIN: 00013961 Nationality: Indian Occupation: Service Address: 21, Golden Beach, Ruia Park, Juhu, Mumbai – 400 049
Name: Mr. Rajesh Nanavaty Designation: Non-Executive Director DIN: 00005076 Nationality: Indian Occupation: Business Address: Kalrav, 18, Jai Hind Society, N. S. Road, 12, JVPD Scheme, Vile Parle (W), Mumbai – 400 049
Name: Mr. R.S. Reddy Designation: Non-Executive Independent Director DIN: 02339668 Nationality: Indian Occupation: Service Address: No. 12&13, 5th Main, Siddivinayak Layout, Kodigehalli, Bangalore - 560 097
Name: Mr. Subhash Kutte Designation: Non-Executive Independent Director DIN: 00233322 Nationality: Indian Occupation: Service Address: “Saiyam”, Bungalow No. B-2, Rs No.36a/26, Atharv Sidhi Sankul, T.P, Kolhapur, 416003, Maharashtra, India

Name / Designation / Nationality / DIN / Address
<p>Name: Mr. K. R. Kamath Designation: Non-Executive Director DIN: 01715073 Nationality: Indian Occupation: Service Address: B/2004, Neptune, Sun City, Adi Shankaracharya, Powai, Mumbai-400 076</p>
<p>Name: Mr. Narayan Vasudeo Prabhutendulkar Designation: Non-Executive Independent Director DIN: 00869913 Nationality: Indian Occupation: Service Address: J – 173, Diamond District, HAL Airport Road, Kodihalli, Bangalore-560008</p>
<p>Name: Ms. Anjali Seth Designation: Non-Executive Independent Director DIN: 05234352 Nationality: Indian Occupation: Service Address: B-1301, Birchwood CHS Ltd, Main Street, Hiranandani Gardens, Powai, Mumbai-400076</p>
<p>Name: Mr. S K Mitra Designation: Non-Executive Independent Director DIN: 00029961 Nationality: Indian Occupation: Service Address: 1201, Phoenix Tower B, Senapati Bapat Marg, Lower Parel, Mumbai 400013</p>
<p>Name: Dr. T M Bhasin Designation: Non-Executive Independent Director DIN: 03073673 Nationality: Indian Occupation: Service Address: 331, Bhera Enclave, Opp. Radisson Blu Hotel, Paschim Vihar, New Delhi - 110087</p>

E. Management’s perception of Risk Factors:

Please refer to the section titled “Risk Factors” of the Shelf Disclosure Document.

F. Details of defaults, if any, including the amounts involved, duration of default, and present status, in repayment of:

1. **Statutory Dues:** No defaults
2. **Debentures and interest thereon:** No defaults
3. **Deposits and interest thereon:** No defaults
4. **Loans from banks or financial institutions and interest thereon:** No default

G. Details of the Compliance officer to the Issue:

Compliance/ Investor Relations Officer:	Mr. Alpesh Shah
Designation/Department:	Company Secretary & Compliance Officer
Address:	Centrum House, CST Road, Vidyanagari Marg, Kalina, Santacruz (East), Mumbai – 400 098
Tel. Nos.:	022 42159000
Email address(s):	cs@centrum.co.in

H. Any Default in Annual filing of the company under the Companies Act, 2013 or the rules made thereunder:

Nil

I. PARTICULARS OF THE OFFER:

Financial position of the Company for the last 3 financial years	For information on financial position of the Company, please refer to the Section titled “Brief Summary of the Business / Business Overview” in the Shelf Disclosure Document.
Date of passing of Board Resolution	Board Resolution dated: May 28, 2019
Date of passing of resolution in general meeting, authorizing the offer of securities	Shareholders resolution passed under Section 180(1)(c) dated July 18, 2019
Kinds of securities offered (i.e. whether share or debentures) and class of security, the total number of shares or other securities to be issued	Secured, listed, rated, redeemable, non-convertible, principal protected, market linked debentures.
Price at which the security is being offered, including premium if any, along with justification of the price	Rs. 1,00,530.00
Name and address of the valuer who performed valuation of the security offered	N.A.

and the basis on which the price has been arrived at along with report of the registered valuer	
Relevant date with reference to which the price has been arrived at	N.A.
The class or classes of persons to whom the allotment is proposed to be made	Those persons who fall under the category of eligibility to whom this Disclosure Document along with Supplemental Disclosure Document may be sent with a view to offering the debentures for sale on private placement basis through this Disclosure Document i.e. Companies, Bodies Corporates (incorporated in India)/Financial Institutions/NBFCs/Statutory Corporations including Public Sector Undertakings, Commercial Banks, Resident Individuals (including Partnership Firms and HUF), Regional Rural Banks, Insurance Companies, Mutual Funds/Alternative Investment Fund (AIF) and any other Investors authorized/permitted to invest in accordance with the eligibility criteria applicable to them respectively as per current regulations
Intention of promoters, directors or key managerial personnel to subscribe to the offer (applicable in case they intend to subscribe to the offer)	There is no intention of promoters, directors or key managerial personnel.
The proposed time within which the allotment shall be completed	Issue open date – January 29, 2020 Issue close date – January 31, 2020
The names of the proposed allottees and the percentage of post private placement capital that may be held by them	N.A.
The change in control, if any, in the company that would occur consequent to the private placement	N.A.
The number of persons to whom allotment has already been made during the year, in terms of number of securities as well as price	No

The justification for the allotment proposed to be made for consideration other than cash together with valuation report of the registered valuer	N.A.					
Amount, which the Company intends to raise by way of proposed offer of securities	Rs. 10,00,00,000/- (Rupees Ten crore Only)					
Terms of raising of securities	As per Term Sheet annexed as Annexure A to the Shelf Disclosure Document					
Proposed time schedule for which the Issue is valid	Issue open date – January 29, 2020 Issue close date – January 31, 2020					
Purpose and objects of the Issue	The objects of the issue is to augment the short and long-term resources of the Company and supporting subsidiaries of the Company.					
Contribution being made by the Promoters or directors either as part of the offer or separately in furtherance of the object	No contribution is being made by the directors or promoters of the issuer					
Principal terms of assets charged as security, if applicable	As per Term Sheet annexed as Annexure A to the Shelf Disclosure Document					
The details of significant and material orders passed by the Regulators, Courts and Tribunals impacting the going concern status of the company and its future operations	Nil					
The pre-issue and post-issue shareholding pattern of the company as on December 31, 2020	Sl. No.	Category	Pre-issue		Post-issue	
			No of shares held	% of Shareholding	No of shares held	% of Shareholding
	A	Promoters holding				
	1	Indian				
		Individual				

	Bodies Corporate	158299537	38.05%	158299537	38.05%
	Sub-total	158299537	38.05%	158299537	38.05%
2	Foreign Promoters				
	Sub-total (A)	158299537	38.05%	158299537	38.05%
B	Non-promoters holding				
1	Institutional Investors				
2	Non-Institutional Investors				
	Private Corporate Bodies				
	Directors and Relatives				
	Indian Public	238597043	57.35%	238597043	57.35%
	Others [including Non-Resident Indians(NRIs)]	19136160	4.60%	19136160	4.60%
	Sub-total (B)	257733203	61.95%	257733203	61.95%
	GRAND TOTAL	416032740	100.00%	416032740	100.00%

J. MODE OF PAYMENT FOR SUBSCRIPTION:

1. Cheque
2. Demand Draft
3. Other Banking Channels

K. DISCLOSURE WITH REGARD TO INTEREST OF DIRECTORS, LITIGATION, ETC:

Any financial or other material interest of the directors, promoters or key managerial personnel in the Issue and the effect of such interest in so far as it is different from the interests of other persons	Nil
Details of any litigation or legal action pending or	Nil

<p>taken by any Ministry or Department of the Government or a statutory authority against any Promoters of the Company during the last 3 (three) years immediately preceding the year of the issue of this Disclosure Document and any direction issued by such Ministry or Department or statutory authority upon conclusion of such litigation or legal action shall be disclosed</p>				
<p>Remuneration of directors (during the current year and last 3 (three) financial years) (Updated upto 31/3/2019)</p>	<p>Name of Director</p>	<p>2018-19 (In Rs.)</p>	<p>2017-18 (In Rs.)</p>	<p>2016-17 (In Rs.)</p>
	Mr. Jaspal Singh Bindra	5,00,00,000	5,00,00,000	5,00,00,000
	Mr. Chandir Gidwani	3,25,000	6,20,000	2,20,000
	Mr. Rishad Byramjee	3,65,000	6,40,000	3,60,000
	Mrs. Mahakurshid Byramjee	1,15,000	40,000	40,000
	Mr. Manmohan Shetty	1,15,000	1,60,000	1,60,000
	Mr. K R Kamath	2,75,000	2,00,000	2,00,000
	Mr. Rajesh Nanavaty	4,25,000	6,00,000	3,60,000
	Mr. Ibrahim Belselah	NIL	NIL	NIL
	Mr. R S Reddy	4,95,000	2,20,000	2,00,000
	Mr. Subhash Kutte	5,35,000	3,80,000	3,60,000
	Mr. Manish Verma	80,000	1,20,000	1,60,000
	Mr. NVP Tendulkar	1,85,000	-	-
	Ms. Anjali Seth	75,000	-	-
	Mr. Vivek Vig	-	-	1,60,000
	Mr. Pankaj Thapar	-	-	1,20,000
<p>Related party transactions entered during the last 3</p>	<p>Appendix attached hereto</p>			

<p>(three) financial years immediately preceding the year of issue of this Disclosure Document including with regard to loans made or, guarantees given or securities provided</p>	
<p>Summary of reservations or qualifications or adverse remarks of auditors in the last 5 (five) financial years immediately preceding the year of issue of this Disclosure Document and of their impact on the financial statements and financial position of the Company and the corrective steps taken and proposed to be taken by the Company for each of the said reservations or qualifications or adverse remark</p>	<p>No adverse remarks by auditors</p>
<p>Details of any inquiry, inspections or investigations initiated or conducted under the Companies Act or any previous company law in the last 3 (three) years immediately preceding the year of issue of Disclosure Document in the case of the Company and all of its subsidiaries. Also if there were any were any prosecutions filed (whether pending</p>	<p>Nil</p>

or not), fines imposed, compounding of offences in the last 3 (three) years immediately preceding the year of this Disclosure Document and if so, section-wise details thereof for the Company and all of its subsidiaries	
Details of acts of material frauds committed against the Company in the last 3 (three) years, if any, and if so, the action taken by the company	Nil

L. FINANCIAL POSITION OF THE COMPANY:

The capital structure of the Company in the following manner in a tabular form as on March 31, 2019:

The authorised, issued, subscribed and paid up capital (number of securities, description and aggregate nominal value)	Share Capital	Rs.
	Authorised capital: 75,00,00,000 equity shares	75,00,00,000
	Issued, Subscribed and Fully Paid- up 41,60,32,740 equity shares	41,60,32,740
Size of the Present Issue	Rs. 10 crore	
Paid-up Capital: After the offer: After the conversion of Convertible Instruments (if applicable):	[Not applicable in case of this Issue]	
Share Premium Account: Before the offer: After the offer:	[Not applicable in case of this Issue]	
Details of the existing share capital of the Issuer as on December 31, 2019: As provided above.		

Sr.	Year of allotment of shares	Face Value (Rs.)	Number of Shares issued	Cumulative Paid up capital (Rs.)	Mode of allotment	Form of consideration
1	1977	10	7	70	Subscribers to Memorandum and Articles of Association	Cash
2	1978	10	49,993	5,00,000	Initial public issue	Cash
3	1992	10	50,000	10,00,000	Rights issue	Cash
4	1997	10	15,27,000	1,62,70,000	Consequent to scheme of amalgamation, 3 shares of Centrum Finance Ltd were issued for every 1 share of Calculus Credit Limited	Other than cash
5	2001	10	32,54,000	4,81,10,000	Bonus shares	N.A.
6	2007	10	8,54,600	5,73,56,000	Preferential allotment to Churu Trading Pvt. Ltd.	Cash
7	2008	10	4,09,686	6,14,52,860	Preferential Allotment to Centrum ESPS Trust	Cash
8	2008	10	6,82,810	6,82,80,960	Preferential Allotment to Indivision India Partners	Cash
9	2011	10	1,05,783	6,93,38,790	Preferential Allotment to Future Capital Holdings	Other than cash
10	2013	1	69,33,879	6,93,38,790	Sub division. Existing equity share of face	N.A.
11	2013	1	34,66,93,950	41,60,32,740	Bonus shares (5:1)	N.A.

Details of allotments made by the Company in past 1 (one) year along with details of allotment made for consideration other than cash

The Company has not made any allotment in past 1 year.

Profits of the Company, before and after making provision for tax, for the 3 (three) financial years immediately preceding the date of circulation of this Disclosure Document

	2019	2018	2017
Profit Before Tax (In Cr)	1,86,79,23,090	65,60,09,545	41,08,98,753

	Profit After Tax (In Cr)	1,39,05,24,119	63,32,63,512	37,52,12,115
Dividends declared by the Company in respect of the said 3 (three) financial years; interest coverage ratio (Includes hedging expenses and forex loss) for last three years (cash profit after tax plus interest paid/interest paid)		2019	2018	2017
	Dividend (Rs crore)	Nil	Rs.2,50,36,361 (Final Dividend for FY 2016-17) Rs.2,50,36,361 (Interim Dividend for FY 2017-18)	Nil
	Interest Coverage Ratio	4.39 times	2.95 times	2.09 times
A summary of the financial position of the Company as in the 3 (three) audited balance sheets immediately preceding the date of issue of this Disclosure Document	Please refer to the Disclosure Documents for details.			
Audited Cash Flow Statement for the 3 (three) years immediately preceding the date of circulation of this Disclosure Document	Please refer to the Disclosure Documents for details.			
Any change in accounting policies during the last 3 (three) years and their effect on the profits and the reserves of the Company	No change			

PART - B

(To be filed by the Applicant)

Name: [●]

Father's name: [●]

Address: [●]

Phone number, if any: [●]

Email ID, if any: [●]

PAN Number: [●]

Bank Account Details: [●]

Signature

Initial of the Officer of the company designated to keep the record

The application form is enclosed separately.

DECLARATION

It is hereby declared that this Disclosure Document contains disclosures in accordance with (i) Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008 as amended from time to time; (ii) the Companies Act, 2013 and rules made thereunder; (iii) other regulatory requirements.

The Directors of the Issuer declare that:

- (i) the Issuer has complied with the provisions of the Companies Act and the rules made thereunder;
- (ii) the compliance with the Companies Act and the rules does not imply that payment of dividend or interest or repayment of debentures, if applicable, is guaranteed by the Central Government;
- (iii) the monies received under the offer shall be used only for the purposes and objects indicated in the Offer letter/disclosure document.

I am authorized by the resolution of the Board of Directors of the Company dated May 28, 2019 and Fund Raising Committee dated November 13, 2019, to sign this form and declare that all the requirements of Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the promoters subscribing to the Memorandum of Association and Articles of Association

It is further declared and verified that all the required attachments have been completely, correctly and legibly attached to this form.

The Company accepts no responsibility for the statement made otherwise than in the Disclosure Document or in any other material issued by or at the instance of the Company and that anyone placing reliance on any other source of information would be doing so at his own risk.

**By order of the Board
For Centrum Capital Limited**



**Jaspal Singh Bindra
Executive Chairman
DIN: 00128320**

CENTRUM CAPITAL LIMITED
 Related Party Transactions for Financial Year 2018-19 and 2017-2018

Nature of transaction	Subsidiary Companies		Enterprise where Key Management Personnel has Control / Significant Influence		Key Management Personnel		Individual having significant influence		Relative of Key Management Personnel		Associates / Entities where company has significant influence		Total	
	2018-19	2017-18	2018-19	2017-18	2018-19	2017-18	2018-19	2017-18	2018-19	2017-18	2018-19	2017-18	2018-19	2017-18
Inter-Corporate Deposits Given														
Centrum Infrastructure Advisory Limited	65,00,000	4,93,00,000	-	-	-	-	-	-	-	-	-	-	65,00,000	4,93,00,000
Centrum Defence Systems Limited	49,50,000	1,02,00,000	-	-	-	-	-	-	-	-	-	-	49,50,000	1,02,00,000
Centrum Wealth Management Limited	-	24,77,09,802	-	-	-	-	-	-	-	-	-	-	-	24,77,09,802
Centrum Broking Limited	1,30,75,00,000	1,74,50,00,000	-	-	-	-	-	-	-	-	-	-	1,30,75,00,000	1,74,50,00,000
Centrum Microcredit Limited	1,05,00,00,000	-	-	-	-	-	-	-	-	-	-	-	1,05,00,00,000	-
Centrum Financial Services Limited	25,00,00,000	-	-	-	-	-	-	-	-	-	-	-	25,00,00,000	-
Centrum Alternatives LLP	-	80,00,000	-	-	-	-	-	-	-	-	-	-	-	80,00,000
Centrum REMA LLP	1,40,00,000	-	-	-	-	-	-	-	-	-	-	-	1,40,00,000	-
Total	2,63,29,50,000	2,06,02,09,802	-	-	-	-	-	-	-	-	-	-	2,63,29,50,000	2,06,02,09,802
Inter-Corporate Deposits received back														
Centrum Infrastructure Advisory Limited	40,00,000	7,65,00,000	-	-	-	-	-	-	-	-	-	-	40,00,000	7,65,00,000
Centrum Defence Systems Limited	-	2,85,12,831	-	-	-	-	-	-	-	-	-	-	-	2,85,12,831
Centrum Wealth Management Limited	-	57,18,76,797	-	-	-	-	-	-	-	-	-	-	-	57,18,76,797
Centrum Broking Limited	1,59,01,56,907	1,68,25,00,000	-	-	-	-	-	-	-	-	-	-	1,59,01,56,907	1,68,25,00,000
Centrum Microcredit Limited	1,05,00,00,000	-	-	-	-	-	-	-	-	-	-	-	1,05,00,00,000	-
Centrum Financial Services Limited	25,00,00,000	-	-	-	-	-	-	-	-	-	-	-	25,00,00,000	-
Centrum Alternatives LLP	-	80,00,000	-	-	-	-	-	-	-	-	-	-	-	80,00,000
Total	2,89,41,56,907	2,36,73,89,628	-	-	-	-	-	-	-	-	-	-	2,89,41,56,907	2,36,73,89,628
Inter-Corporate Deposits taken														
CentrumDirect Limited	-	99,12,10,526	-	-	-	-	-	-	-	-	-	-	-	99,12,10,526
Centrum Retail Services Limited	5,48,05,30,342	4,96,80,61,729	-	-	-	-	-	-	-	-	-	-	5,48,05,30,342	4,96,80,61,729
JBCG Advisory Services Private Limited	-	-	-	1,01,00,00,000	-	-	-	-	-	-	-	-	-	1,01,00,00,000
Centrum Financial Services Limited	13,00,00,000	68,83,90,000	-	-	-	-	-	-	-	-	-	-	13,00,00,000	68,83,90,000
Total	5,61,05,30,342	6,64,76,62,255	-	1,01,00,00,000	-	-	-	-	-	-	-	-	5,61,05,30,342	7,65,76,62,255
Inter-Corporate Deposits repaid														
CentrumDirect Limited	-	79,42,10,526	-	-	-	-	-	-	-	-	-	-	-	79,42,10,526
Centrum Retail Services Limited	3,63,20,00,000	3,92,57,84,952	-	-	-	-	-	-	-	-	-	-	3,63,20,00,000	3,92,57,84,952
JBCG Advisory Services Private Limited	-	-	-	1,01,00,00,000	-	-	-	-	-	-	-	-	-	1,01,00,00,000
Centrum Financial Services Limited	30,00,00,000	1,38,68,05,672	-	-	-	-	-	-	-	-	-	-	30,00,00,000	1,38,68,05,672
Total	3,93,20,00,000	6,10,68,01,150	1,01,00,00,000	-	-	-	-	-	-	-	-	-	4,94,20,00,000	6,10,68,01,150
Loans/Advances Given														
Centrum Alternatives LLP	2,60,00,000	-	-	-	-	-	-	-	-	-	-	-	2,60,00,000	-
Centrum Defence Systems Limited	54,000	-	-	-	-	-	-	-	-	-	-	-	54,000	-
Centrum Alternative Investment Managers Limited	2,21,000	-	-	-	-	-	-	-	-	-	-	-	2,21,000	-
Centrum REMA LLP	23,10,170	-	-	-	-	-	-	-	-	-	-	-	23,10,170	-
Total	2,85,85,170	-	-	-	-	-	-	-	-	-	-	-	2,85,85,170	-
Loans/Advances Received Back														
Centrum Alternatives LLP	2,73,37,778	-	-	-	-	-	-	-	-	-	-	-	2,73,37,778	-
Centrum Alternative Investment Managers Limited	2,21,000	-	-	-	-	-	-	-	-	-	-	-	2,21,000	-
Centrum REMA LLP	34,88,735	-	-	-	-	-	-	-	-	-	-	-	34,88,735	-
Acorn Fund Consultants Private Limited	-	-	-	-	-	-	-	-	-	-	44,84,903	-	44,84,903	-
Total	3,10,47,513	-	-	-	-	-	-	-	-	-	44,84,903	-	3,55,32,416	-
Advance Received Towards Sale of Shares														
Centrum Retail Services Limited	2,50,00,00,000	-	-	-	-	-	-	-	-	-	-	-	2,50,00,00,000	-
Total	2,50,00,00,000	-	-	-	-	-	-	-	-	-	-	-	2,50,00,00,000	-
Commission & Brokerage Paid														
Centrum Broking Limited	5,14,897	42,374	-	-	-	-	-	-	-	-	-	-	5,14,897	42,374
Centrum Wealth Management Limited	55,48,833	88,39,230	-	-	-	-	-	-	-	-	-	-	55,48,833	88,39,230
Total	60,63,730	88,81,604	-	-	-	-	-	-	-	-	-	-	60,63,730	88,81,604

Nature of transaction	Subsidiary Companies		Enterprise where Key Management Personnel has Control / Significant Influence		Key Management Personnel		Individual having significant influence		Relative of Key Management Personnel		Associates / Entities where company has significant influence		Total	
	2018-19	2017-18	2018-19	2017-18	2018-19	2017-18	2018-19	2017-18	2018-19	2017-18	2018-19	2017-18	2018-19	2017-18
Syndication Income Received														
Knowledge Foods Private Limited	-	-	5,00,000	-	-	-	-	-	-	-	-	-	5,00,000	-
Centrum Wealth Management Limited	29,65,577	40,63,150	-	-	-	-	-	-	-	-	-	-	29,65,577	40,63,150
Centrum Financial Services Limited	47,00,000	-	-	-	-	-	-	-	-	-	-	-	47,00,000	-
Total	76,65,577	40,63,150	5,00,000	-	-	-	-	-	-	-	-	-	81,65,577	40,63,150
Sale of Shares														
Centrum Retail Services Limited	19,84,50,000	-	-	-	-	-	-	-	-	-	-	-	19,84,50,000	-
CentrumDirect Ltd (Buyforex)	-	79,93,42,104	-	-	-	-	-	-	-	-	-	-	-	79,93,42,104
Total	19,84,50,000	79,93,42,104	-	-	-	-	-	-	-	-	-	-	19,84,50,000	79,93,42,104
Share in Profit / Foreign Exchange Fluctuation Gain on Sale of Shares of Step-down Subsidiaries														
Centrum Retail Services Limited	5,20,63,69,553	22,53,14,291	-	-	-	-	-	-	-	-	-	-	5,20,63,69,553	22,53,14,291
Total	5,20,63,69,553	22,53,14,291	-	-	-	-	-	-	-	-	-	-	5,20,63,69,553	22,53,14,291
Purchase of Foreign currency/ Travel Bills														
CentrumDirect Limited	-	22,49,830	-	-	-	-	-	-	-	-	-	-	-	22,49,830
Total	-	22,49,830	-	-	-	-	-	-	-	-	-	-	-	22,49,830
Investment made during the year in Equity Shares / Partnership Interest														
Centrum Financial Services Limited	90,00,00,000	59,97,55,230	-	-	-	-	-	-	-	-	-	-	90,00,00,000	59,97,55,230
Centrum Microcredit Limited	14,89,51,820	-	-	-	-	-	-	-	-	-	-	-	14,89,51,820	-
Centrum Infrastructure Advisory Limited	-	4,95,00,000	-	-	-	-	-	-	-	-	-	-	-	4,95,00,000
Centrum Housing Finance Limited	-	26,00,00,000	-	-	-	-	-	-	-	-	-	-	-	26,00,00,000
Centrum Defence Systems Limited	-	2,95,00,000	-	-	-	-	-	-	-	-	-	-	-	2,95,00,000
Centrum Alternatives LLP	14,40,00,000	5,30,00,000	-	-	-	-	-	-	-	-	-	-	14,40,00,000	5,30,00,000
Centrum Alternative Investment Managers Limited	51,00,000	-	-	-	-	-	-	-	-	-	-	-	51,00,000	-
Centrum International Services Pte. Ltd.	2,06,03,703	1,92,97,660	-	-	-	-	-	-	-	-	-	-	2,06,03,703	1,92,97,660
Esset - Centrum Holdings Limited	1,40,00,000	-	-	-	-	-	-	-	-	-	-	-	1,40,00,000	-
Total	1,23,26,55,523	1,01,10,52,890	-	-	-	-	-	-	-	-	-	-	1,23,26,55,523	1,01,10,52,890
Purchase of Investments in Fund														
Centrum Wealth Management Limited	1,90,00,000	-	-	-	-	-	-	-	-	-	-	-	1,90,00,000	-
Total	1,90,00,000	-	-	-	-	-	-	-	-	-	-	-	1,90,00,000	-
Investment made during the year in Debentures														
Centrum Microcredit Limited	13,00,00,000	3,00,00,000	-	-	-	-	-	-	-	-	-	-	13,00,00,000	3,00,00,000
Centrum Financial Services Limited	50,00,00,000	-	-	-	-	-	-	-	-	-	-	-	50,00,00,000	-
Centrum Housing Finance Limited	98,00,00,000	-	-	-	-	-	-	-	-	-	-	-	98,00,00,000	-
Total	1,61,00,00,000	3,00,00,000	-	-	-	-	-	-	-	-	-	-	1,61,00,00,000	3,00,00,000
Conversion of Investment in Debentures into Equity Shares during the year														
Centrum Financial Services Limited	34,90,85,700	-	-	-	-	-	-	-	-	-	-	-	34,90,85,700	-
Total	34,90,85,700	-	-	-	-	-	-	-	-	-	-	-	34,90,85,700	-
Investment in Debentures(cum interest) divested during the year														
BG Advisory Services LLP	-	-	24,22,60,833	-	-	-	-	-	-	-	-	-	24,22,60,833	-
Total	-	-	24,22,60,833	-	-	-	-	-	-	-	-	-	24,22,60,833	-
Purchase of shares														
Centrum Retail Services Limited	-	1,96,81,04,566	-	-	-	-	-	-	-	-	-	-	-	1,96,81,04,566
Total	-	1,96,81,04,566	-	-	-	-	-	-	-	-	-	-	-	1,96,81,04,566
Market Linked Debentures(MLD) Redeemed during the year														
Centrum Wealth Management Limited	1,74,40,000	-	-	-	-	-	-	-	-	-	-	-	1,74,40,000	-
Total	1,74,40,000	-	-	-	-	-	-	-	-	-	-	-	1,74,40,000	-

Nature of transaction	Subsidiary Companies		Enterprise where Key Management Personnel has Control / Significant Influence		Key Management Personnel		Individual having significant influence		Relative of Key Management Personnel		Associates / Entities where company has significant influence		Total	
	2018-19	2017-18	2018-19	2017-18	2018-19	2017-18	2018-19	2017-18	2018-19	2017-18	2018-19	2017-18	2018-19	2017-18
Warrants Issued during the year														
BG Advisory Services LLP	-	-	-	37,50,00,399	-	-	-	-	-	-	-	-	-	37,50,00,399
Total	-	-	-	37,50,00,399	-	-	-	-	-	-	-	-	-	37,50,00,399
Rent Reimbursement														
Centrum Wealth Management Limited	85,96,178	64,03,064	-	-	-	-	-	-	-	-	-	-	85,96,178	64,03,064
CentrumDirect Limited	-	2,04,41,916	-	-	-	-	-	-	-	-	-	-	-	2,04,41,916
Centrum Infrastructure Advisory Limited	-	41,05,312	-	-	-	-	-	-	-	-	-	-	-	41,05,312
Centrum Retail Services Limited	68,70,228	-	-	-	-	-	-	-	-	-	-	-	68,70,228	-
Centrum Financial Services Limited	16,36,421	-	-	-	-	-	-	-	-	-	-	-	16,36,421	-
Centrum Insurance Brokers Limited	-	40,41,828	-	-	-	-	-	-	-	-	-	-	-	40,41,828
Centrum Housing Finance Limited	22,500	-	-	-	-	-	-	-	-	-	-	-	22,500	-
Centrum Insurance Brokers Limited	25,176	-	-	-	-	-	-	-	-	-	-	-	25,176	-
Centrum Microcredit Limited	28,125	-	-	-	-	-	-	-	-	-	-	-	28,125	-
Centrum Broking Limited	-	1,35,92,674	-	-	-	-	-	-	-	-	-	-	-	1,35,92,674
Axis Spaces Private Limited	-	-	62,86,423	63,55,402	-	-	-	-	-	-	-	-	62,86,423	63,55,402
Aadi Developers	-	-	1,65,37,500	1,48,29,279	-	-	-	-	-	-	-	-	1,65,37,500	1,48,29,279
Total	1,71,78,628	4,85,84,794	2,28,23,923	2,11,84,681	-	-	-	-	-	-	-	-	4,00,02,551	6,97,69,475
Rent Expenses														
Businessmatch Services (India) Private Limited	-	-	12,50,304	6,00,442	-	-	-	-	-	-	-	-	12,50,304	6,00,442
Centrum Financial Services Limited	68,70,228	2,60,27,762	-	-	-	-	-	-	-	-	-	-	68,70,228	2,60,27,762
Centrum Retail Services Limited	1,98,67,557	72,96,232	-	-	-	-	-	-	-	-	-	-	1,98,67,557	72,96,232
CentrumDirect Limited	-	19,45,641	-	-	-	-	-	-	-	-	-	-	-	19,45,641
Centrum Wealth Management Limited	2,53,824	4,37,999	-	-	-	-	-	-	-	-	-	-	2,53,824	4,37,999
Mr. Sriram Venkatasubramanian	-	-	-	-	7,78,191	-	-	-	-	-	-	-	7,78,191	-
Mrs. Roopa Sriram	-	-	-	-	-	-	-	-	-	86,463	-	-	86,463	-
Total	2,69,91,609	3,57,07,634	12,50,304	6,00,442	7,78,191	-	-	-	-	86,463	-	-	2,91,06,567	3,63,08,076
Other Reimbursements														
Acorn Fund Consultants Private Limited	-	-	-	-	-	-	-	-	-	-	9,14,926	-	9,14,926	-
Centrum Wealth Management Limited	19,54,696	-	-	-	-	-	-	-	-	-	-	-	19,54,696	-
Centrum Microcredit Limited	19,00,000	-	-	-	-	-	-	-	-	-	-	-	19,00,000	-
Centrum Housing Finance Limited	71,25,000	-	-	-	-	-	-	-	-	-	-	-	71,25,000	-
Centrum Insurance Brokers Limited	4,81,311	-	-	-	-	-	-	-	-	-	-	-	4,81,311	-
Centrum Financial Services Limited	49,23,908	-	-	-	-	-	-	-	-	-	-	-	49,23,908	-
Centrum Infrastructure Advisory Limited	1,02,600	-	-	-	-	-	-	-	-	-	-	-	1,02,600	-
Total	1,64,87,515	-	-	-	-	-	-	-	-	-	9,14,926	-	1,74,02,441	-
Other Expenses														
Centrum Wealth Management Limited	27,078	2,48,222	-	-	-	-	-	-	-	-	-	-	27,078	2,48,222
Centrum Broking Limited	1,89,863	-	-	-	-	-	-	-	-	-	-	-	1,89,863	-
Centrum Retail Services Limited	12,93,455	-	-	-	-	-	-	-	-	-	-	-	12,93,455	-
Club 7 Holidays Limited	-	-	2,88,51,154	1,84,77,181	-	-	-	-	-	-	-	-	2,88,51,154	1,84,77,181
Total	15,10,396	2,48,222	2,88,51,154	1,84,77,181	-	-	-	-	-	-	-	-	3,03,61,550	1,87,25,403
Shared Resources Expenses														
Centrum Retail Services Limited	6,43,01,795	4,27,99,044	-	-	-	-	-	-	-	-	-	-	6,43,01,795	4,27,99,044
CentrumDirect Limited	-	4,92,268	-	-	-	-	-	-	-	-	-	-	-	4,92,268
Total	6,43,01,795	4,32,91,312	-	-	-	-	-	-	-	-	-	-	6,43,01,795	4,32,91,312
Interest Income														
Centrum Financial Services Limited	2,18,65,335	6,72,195	-	-	-	-	-	-	-	-	-	-	2,18,65,335	6,72,195
Centrum Defence Systems Limited	-	30,77,312	-	-	-	-	-	-	-	-	-	-	-	30,77,312
Centrum Infrastructure Advisory Limited	-	57,80,561	-	-	-	-	-	-	-	-	-	-	-	57,80,561
Centrum Wealth Management Limited	-	5,41,49,901	-	-	-	-	-	-	-	-	-	-	-	5,41,49,901
Centrum Housing Finance Limited	4,09,07,885	-	-	-	-	-	-	-	-	-	-	-	4,09,07,885	-
Centrum Alternatives LLP	-	1,62,411	-	-	-	-	-	-	-	-	-	-	-	1,62,411
Centrum REWA LLP	1,49,762	-	-	-	-	-	-	-	-	-	-	-	1,49,762	-
Centrum Microcredit Limited	1,98,43,836	2,21,918	-	-	-	-	-	-	-	-	-	-	1,98,43,836	2,21,918
Centrum Broking Limited	6,70,70,855	3,21,46,073	-	-	-	-	-	-	-	-	-	-	6,70,70,855	3,21,46,073
Centrum Retail Services Limited	-	5,81,47,313	-	-	-	-	-	-	-	-	-	-	-	5,81,47,313
Total	14,98,37,673	15,43,57,684	-	-	-	-	-	-	-	-	-	-	14,98,37,673	15,43,57,684

Nature of transaction	Subsidiary Companies		Enterprise where Key Management Personnel has Control / Significant Influence		Key Management Personnel		Individual having significant influence		Relative of Key Management Personnel		Associates / Entities where company has significant influence		Total	
	2018-19	2017-18	2018-19	2017-18	2018-19	2017-18	2018-19	2017-18	2018-19	2017-18	2018-19	2017-18	2018-19	2017-18
Interest Expenses														
CentrumDirect Limited	-	6,05,83,882	-	-	-	-	-	-	-	-	-	-	-	6,05,83,882
Centrum Retail Services Limited	16,05,95,592	-	-	-	-	-	-	-	-	-	-	-	16,05,95,592	-
JBCG Advisory Services Private Limited	-	-	5,45,20,822	12,14,521	-	-	-	-	-	-	-	-	5,45,20,822	12,14,521
Centrum Financial Services Limited	6,28,19,703	9,41,00,909	-	-	-	-	-	-	-	-	-	-	6,28,19,703	9,41,00,909
Total	22,34,15,295	15,46,84,791	5,45,20,822	12,14,521	-	-	-	-	-	-	-	-	27,79,36,117	15,58,99,312
MLD Issued during the Year														
JBCG Advisory Services Private Limited	-	-	-	33,21,00,000	-	-	-	-	-	-	-	-	-	33,21,00,000
Total	-	-	-	33,21,00,000	-	-	-	-	-	-	-	-	-	33,21,00,000
Directors sitting Fees														
Mr. Chandir Gidwani	-	-	-	-	-	-	3,25,000	5,60,000	-	-	-	-	3,25,000	5,60,000
Total	-	-	-	-	-	-	3,25,000	5,60,000	-	-	-	-	3,25,000	5,60,000
Dividend Paid														
Centrum Broking Limited	-	15,285	-	-	-	-	-	-	-	-	-	-	-	15,285
JBCG Advisory Services Private Limited	-	-	-	20,09,254	-	-	-	-	-	-	-	-	-	20,09,254
Businessmatch Services (India) Private Limited	-	-	-	1,34,18,900	-	-	-	-	-	-	-	-	-	1,34,18,900
Mr. Chandir Gidwani	-	-	-	-	-	-	-	9,000	-	-	-	-	-	9,000
Mr. Shailendra Apte	-	-	-	-	-	-	1,800	-	-	-	-	-	-	1,800
Ms. Sonia Gidwani	-	-	-	-	-	-	-	-	-	10,800	-	-	-	10,800
Total	-	15,285	-	1,54,28,154	-	-	1,800	9,000	-	10,800	-	-	1,54,65,039	
Share of Loss														
Centrum Retail Services Limited	2,47,13,262	-	-	-	-	-	-	-	-	-	-	-	2,47,13,262	-
Centrum Alternatives LLP	6,41,73,843	1,26,86,044	-	-	-	-	-	-	-	-	-	-	6,41,73,843	1,26,86,044
Total	8,88,87,105	1,26,86,044	-	-	-	-	-	-	-	-	-	-	8,88,87,105	1,26,86,044
Compensation Payments														
Centrum Financial Services Limited	25,00,00,000	-	-	-	-	-	-	-	-	-	-	-	25,00,00,000	-
Total	25,00,00,000	-	-	-	-	-	-	-	-	-	-	-	25,00,00,000	-
Purchase of Assets														
Centrum Infrastructure Advisory Limited	60,000	-	-	-	-	-	-	-	-	-	-	-	60,000	-
Total	60,000	-	-	-	-	-	-	-	-	-	-	-	60,000	-
Sale of Assets														
Knowledge Foods Private Limited	-	-	1,00,000	-	-	-	-	-	-	-	-	-	1,00,000	-
Total	-	-	1,00,000	-	-	-	-	-	-	-	-	-	1,00,000	-
Professional Fees Expenses														
sunrajya investment and finance private	-	-	12,00,000	12,00,000	-	-	-	-	-	-	-	-	12,00,000	12,00,000
Centrum Financial Services Limited	31,50,000	1,04,05,000	-	-	-	-	-	-	-	-	-	-	31,50,000	1,04,05,000
Centrum Wealth Management Limited	2,65,50,000	-	-	-	-	-	-	-	-	-	-	-	2,65,50,000	-
Centrum Defence Systems Limited	-	19,76,152	-	-	-	-	-	-	-	-	-	-	-	19,76,152
Total	2,97,00,000	1,23,81,152	12,00,000	12,00,000	-	-	-	-	-	-	-	-	3,09,00,000	1,35,81,152
Managerial Remuneration*														
Mr. Jaspal Bindra	-	-	-	3,92,00,004	3,92,00,004	-	-	-	-	-	-	-	3,92,00,004	3,92,00,004
Total	-	-	-	3,92,00,004	3,92,00,004	-	-	-	-	-	-	-	3,92,00,004	3,92,00,004
Stock Options														
Mr. Shailendra Apte	-	-	-	49,45,000	-	-	-	-	-	-	-	-	49,45,000	-
Total	-	-	-	49,45,000	-	-	-	-	-	-	-	-	49,45,000	-
Other Remuneration														
Mr. Alpesh Shah	-	-	-	20,58,949	26,00,004	-	-	-	-	-	-	-	20,58,949	26,00,004
Mr. Shailendra Apte	-	-	-	22,06,833	51,99,990	-	-	-	-	-	-	-	22,06,833	51,99,990
Mr. Sriram Venkatasubramanian	-	-	-	66,84,826	-	-	-	-	-	-	-	-	66,84,826	-
Ms. Sonia Gidwani	-	-	-	-	-	-	-	-	-	58,27,968	-	-	-	58,27,968
Total	-	-	-	1,09,50,608	77,99,994	-	-	-	-	58,27,968	-	-	1,09,50,608	1,36,27,962

Nature of transaction	Subsidiary Companies		Enterprise where Key Management Personnel has Control / Significant Influence		Key Management Personnel		Individual having significant influence		Relative of Key Management Personnel		Associates / Entities where company has significant influence		Total	
	2018-19	2017-18	2018-19	2017-18	2018-19	2017-18	2018-19	2017-18	2018-19	2017-18	2018-19	2017-18	2018-19	2017-18
Corporate Guarantees given/(takenback) during the year														
Centrum Financial Services Limited	20,00,00,000	2,86,00,00,000	-	-	-	-	-	-	-	-	-	-	20,00,00,000	2,86,00,00,000
Centrum Microcredit Limited	1,39,00,00,000	-	-	-	-	-	-	-	-	-	-	-	1,39,00,00,000	-
Centrum Broking Limited	45,75,00,000	34,25,00,000	-	-	-	-	-	-	-	-	-	-	45,75,00,000	34,25,00,000
CentrumDirect Limited	-	16,00,00,000	-	-	-	-	-	-	-	-	-	-	-	16,00,00,000
Centrum Housing Finance Limited	60,00,00,000	1,40,00,00,000	-	-	-	-	-	-	-	-	-	-	60,00,00,000	1,40,00,00,000
Centrum Retail Services Limited	14,05,00,000	-	-	-	-	-	-	-	-	-	-	-	14,05,00,000	-
Centrum Alternatives LLP	(7,94,780)	56,88,000	-	-	-	-	-	-	-	-	-	-	(7,94,780)	56,88,000
Total	2,78,72,05,220	4,76,81,88,000	-	-	-	-	-	-	-	-	-	-	2,78,72,05,220	4,76,81,88,000
Amount Receivable as at the March 31, 2019														
Rent Receivable														
CentrumDirect Limited	-	1,20,35,003	-	-	-	-	-	-	-	-	-	-	-	1,20,35,003
Centrum Infrastructure Advisory Limited	-	21,99,433	-	-	-	-	-	-	-	-	-	-	-	21,99,433
Centrum Insurance Brokers Limited	-	43,65,175	-	-	-	-	-	-	-	-	-	-	-	43,65,175
Centrum Broking Limited	-	73,40,044	-	-	-	-	-	-	-	-	-	-	-	73,40,044
Axis Spaces Private Limited	-	-	98,65,022	73,27,787	-	-	-	-	-	-	-	-	98,65,022	73,27,787
Aadi Developers	-	-	3,05,58,827	1,69,36,068	-	-	-	-	-	-	-	-	3,05,58,827	1,69,36,068
Total	-	2,59,39,655	4,04,23,849	2,42,63,855	-	-	-	-	-	-	-	-	4,04,23,849	5,02,03,510
Expenses Receivable														
Centrum Retail Services Limited	-	87,60,000	-	-	-	-	-	-	-	-	-	-	-	87,60,000
Total	-	87,60,000	-	-	-	-	-	-	-	-	-	-	-	87,60,000
Interest Receivable														
Centrum Retail Services Limited	-	5,23,32,582	-	-	-	-	-	-	-	-	-	-	-	5,23,32,582
Centrum Infrastructure Advisory Limited	-	11,30,343	-	-	-	-	-	-	-	-	-	-	-	11,30,343
Centrum Housing Finance Limited	3,68,17,096	-	-	-	-	-	-	-	-	-	-	-	3,68,17,096	-
Centrum Alternatives LLP	-	1,46,170	-	-	-	-	-	-	-	-	-	-	-	1,46,170
Centrum Microcredit Limited	55,480	-	1,99,726	-	-	-	-	-	-	-	-	-	55,480	1,99,726
Centrum Wealth Management Limited	-	2,29,73,381	-	-	-	-	-	-	-	-	-	-	-	2,29,73,381
Centrum Broking Limited	-	2,89,31,464	-	-	-	-	-	-	-	-	-	-	-	2,89,31,464
Total	3,68,72,577	10,57,13,666	-	-	-	-	-	-	-	-	-	-	3,68,72,577	10,57,13,666
Sundry Debtors														
Knowledge Foods Private Limited	-	-	5,40,000	-	-	-	-	-	-	-	-	-	-	5,40,000
Total	-	-	5,40,000	-	-	-	-	-	-	-	-	-	-	5,40,000
Security Deposits Receivable														
Businessmatch Services (India) Private Limited	-	-	30,00,000	30,00,000	-	-	-	-	-	-	-	-	30,00,000	30,00,000
Mr. Chandir Gidwani	-	-	-	-	-	-	30,00,000	30,00,000	-	-	-	-	30,00,000	30,00,000
Centrum Financial Services Limited	-	9,46,312	-	-	-	-	-	-	-	-	-	-	-	9,46,312
Total	-	9,46,312	30,00,000	30,00,000	-	-	30,00,000	30,00,000	-	-	-	-	60,00,000	69,46,312
Loan/Advances receivable														
Centrum Infrastructure Advisory Limited	-	22,49,263	-	-	-	-	-	-	-	-	-	-	-	22,49,263
Centrum Broking Limited	-	28,26,56,907	-	-	-	-	-	-	-	-	-	-	-	28,26,56,907
Centrum Alternatives LLP	-	13,37,778	-	-	-	-	-	-	-	-	-	-	-	13,37,778
Centrum REMA LLP	1,40,00,000	11,78,565	-	-	-	-	-	-	-	-	-	-	1,40,00,000	11,78,565
Acorn Fund Consultants Private Limited	-	-	-	-	-	-	-	-	-	-	44,84,903	-	-	44,84,903
Centrum International Services Pte. Ltd.	24,425	24,425	-	-	-	-	-	-	-	-	-	-	24,425	24,425
Centrum Capital Holdings - LLC	-	64,01,272	-	-	-	-	-	-	-	-	-	-	-	64,01,272
Club 7 Holidays Limited	-	-	-	33,28,891	-	-	-	-	-	-	-	-	-	33,28,891
Total	1,40,24,425	29,38,48,209	-	33,28,891	-	-	-	-	-	-	44,84,903	-	1,40,24,425	30,16,62,003
Other balance receivable towards margin														
Centrum Broking Limited	9,99,23,815	10,95,13,919	-	-	-	-	-	-	-	-	-	-	9,99,23,815	10,95,13,919
Total	9,99,23,815	10,95,13,919	-	-	-	-	-	-	-	-	-	-	9,99,23,815	10,95,13,919
Amount payable as at the March 31, 2019														
Rent Payable														
CentrumDirect Limited	-	26,32,940	-	-	-	-	-	-	-	-	-	-	-	26,32,940
Businessmatch Services (India) Private Limited	-	-	-	1,60,752	-	-	-	-	-	-	-	-	-	1,60,752
Total	-	26,32,940	-	1,60,752	-	-	-	-	-	-	-	-	-	27,93,692

Nature of transaction	Subsidiary Companies		Enterprise where Key Management Personnel has Control / Significant Influence		Key Management Personnel		Individual having significant influence		Relative of Key Management Personnel		Associates / Entities where company has significant influence		Total	
	2018-19	2017-18	2018-19	2017-18	2018-19	2017-18	2018-19	2017-18	2018-19	2017-18	2018-19	2017-18	2018-19	2017-18
Interest Payable														
CentrumDirect Limited	-	87,54,412	-	-	-	-	-	-	-	-	-	-	-	87,54,412
JBCG Advisory Services Private Limited	-	-	-	10,93,068	-	-	-	-	-	-	-	-	-	10,93,068
Total	-	87,54,412	-	10,93,068	-	-	-	-	-	-	-	-	-	98,47,480
Expenses Payable														
Centrum Retail Services Limited	9,33,90,144	1,41,18,402	-	-	-	-	-	-	-	-	-	-	9,33,90,144	1,41,18,402
Centrum Defence Systems Limited	-	6,34,244	-	-	-	-	-	-	-	-	-	-	-	6,34,244
Club 7 Holidays Limited	-	-	-	3,61,747	-	-	-	-	-	-	-	-	-	3,61,747
Total	9,33,90,144	1,47,52,646	-	3,61,747	-	-	-	-	-	-	-	-	9,37,51,891	1,47,52,646
Loan/Advances payable														
CentrumDirect Limited	-	18,25,99,204	-	-	-	-	-	-	-	-	-	-	-	18,25,99,204
JBCG Advisory Services Private Limited	-	-	-	1,01,00,00,000	-	-	-	-	-	-	-	-	-	1,01,00,00,000
Centrum Retail Services Limited	-	65,14,69,658	-	-	-	-	-	-	-	-	-	-	-	65,14,69,658
Centrum Financial Services Limited	-	17,00,00,000	-	-	-	-	-	-	-	-	-	-	-	17,00,00,000
Total	-	1,00,40,68,862	-	1,01,00,00,000	-	-	-	-	-	-	-	-	-	2,01,40,68,862
Security Deposits Payable														
Axis Spaces Private Limited	-	-	-	11,90,700	-	-	-	-	-	-	-	-	-	11,90,700
Aadi Developers	-	-	-	27,78,300	-	-	-	-	-	-	-	-	-	27,78,300
Total	-	-	-	39,69,000	-	-	-	-	-	-	-	-	-	39,69,000
Advance Received Towards Sale of Shares														
Centrum Retail Services Limited	2,50,00,00,000	-	-	-	-	-	-	-	-	-	-	-	2,50,00,00,000	-
Total	2,50,00,00,000	-	-	-	-	-	-	-	-	-	-	-	2,50,00,00,000	-
Guarantees outstanding as on March 31, 2019														
Corporate Guarantee given														
Centrum Broking Limited	1,50,75,00,000	1,35,00,00,000	-	-	-	-	-	-	-	-	-	-	1,50,75,00,000	1,35,00,00,000
CentrumDirect Limited	-	1,35,10,00,000	-	-	-	-	-	-	-	-	-	-	-	1,35,10,00,000
Centrum Financial Services Limited	3,70,00,00,000	3,50,00,00,000	-	-	-	-	-	-	-	-	-	-	3,70,00,00,000	3,50,00,00,000
Centrum Microcredit Limited	1,39,00,00,000	-	-	-	-	-	-	-	-	-	-	-	1,39,00,00,000	-
Centrum Housing Finance Limited	2,00,00,00,000	1,40,00,00,000	-	-	-	-	-	-	-	-	-	-	2,00,00,00,000	1,40,00,00,000
Centrum Retail Services Limited	14,05,00,000	-	-	-	-	-	-	-	-	-	-	-	14,05,00,000	-
Centrum Alternatives LLP	47,67,017	55,61,797	-	-	-	-	-	-	-	-	-	-	47,67,017	55,61,797
Total	8,74,27,67,017	7,60,65,61,797	-	-	-	-	-	-	-	-	-	-	8,74,27,67,017	7,60,65,61,797
Investments in Preference Shares as on March 31, 2019														
Centrum Broking Limited	2,50,00,000	2,50,00,000	-	-	-	-	-	-	-	-	-	-	2,50,00,000	2,50,00,000
Total	2,50,00,000	2,50,00,000	-	-	-	-	-	-	-	-	-	-	2,50,00,000	2,50,00,000
Investments in Debentures as on March 31, 2019														
Centrum Microcredit Limited	16,00,00,000	3,00,00,000	-	-	-	-	-	-	-	-	-	-	16,00,00,000	3,00,00,000
Centrum Financial Services Limited	15,09,14,300	-	-	-	-	-	-	-	-	-	-	-	15,09,14,300	-
Centrum Housing Finance Limited	74,48,00,000	-	-	-	-	-	-	-	-	-	-	-	74,48,00,000	-
Total	1,05,57,14,300	3,00,00,000	-	-	-	-	-	-	-	-	-	-	1,05,57,14,300	3,00,00,000

Note: * Expenses towards gratuity and leave encashment provisions are determined actuarially on an overall Company basis at end of each year and accordingly have not been considered in the above information

CENTRUM CAPITAL LIMITED
Related Party Transactions (Contd.)

Nature of transaction	Joint Ventures	Subsidiary Companies	Enterprise controlled by Key Management Personnel	Key Management Personnel	Relative of Key Management Personnel	Total
	2016-17	2017-18	2017-18	2017-18	2017-18	2017-18
Inter-Corporate Deposits Given						
Centrum Infrastructure Advisory Limited	-	4,93,00,000	-	-	-	4,93,00,000
Centrum Defence Systems Limited	-	1,02,00,000	-	-	-	1,02,00,000
Centrum Wealth Management Limited	-	24,77,09,802	-	-	-	24,77,09,802
Centrum Broking Limited	-	1,74,50,00,000	-	-	-	1,74,50,00,000
Centrum Retail Services Limited	-	-	-	-	-	-
CentrumDirect Limited	-	-	-	-	-	-
Centrum Alternatives LLP	-	80,00,000	-	-	-	80,00,000
Buyforex India Limited	-	-	-	-	-	-
Total	-	2,06,02,09,802	-	-	-	2,06,02,09,802
						-
Inter-Corporate Deposits received back						-
Centrum Infrastructure Advisory Limited	-	7,65,00,000	-	-	-	7,65,00,000
Centrum Defence Systems Limited	-	2,85,12,831	-	-	-	2,85,12,831
Centrum Wealth Management Limited	-	57,18,76,797	-	-	-	57,18,76,797
Centrum Broking Limited	-	1,68,25,00,000	-	-	-	1,68,25,00,000
Centrum Retail Services Limited	-	-	-	-	-	-
CentrumDirect Limited	-	-	-	-	-	-
Centrum Alternatives LLP	-	80,00,000	-	-	-	80,00,000
Buyforex India Limited	-	-	-	-	-	-
Total	-	2,36,73,89,628	-	-	-	2,36,73,89,628
						-
Inter-Corporate Deposits taken						-
CentrumDirect Limited	-	99,12,10,526	-	-	-	99,12,10,526
Centrum Retail Services Limited	-	4,96,80,61,729	-	-	-	4,96,80,61,729
Shree Srinivas Realtors Private Limited	-	-	-	-	-	-
JBCG Advisory Services Private Limited	-	-	1,01,00,00,000	-	-	1,01,00,00,000
Centrum Financial Services Limited	-	68,83,90,000	-	-	-	68,83,90,000
Total	-	6,64,76,62,255	-	-	-	7,65,76,62,255

Nature of transaction	Joint Ventures	Subsidiary Companies	Enterprise controlled by Key Management Personnel	Key Management Personnel	Relative of Key Management Personnel	Total
	2016-17	2017-18	2017-18	2017-18	2017-18	2017-18
Inter-Corporate Deposits repaid					-	
CentrumDirect Limited	-	79,42,10,526	-	-	-	79,42,10,526
Centrum Retail Services Limited	-	3,92,57,84,952				3,92,57,84,952
Centrum Financial Services Limited	-	1,38,68,05,672	-	-	-	1,38,68,05,672
Total	-	6,10,68,01,150	-	-	-	6,10,68,01,150
					-	
Advance towards sale of shares					-	
CentrumDirect Limited	-	-	-	-	-	-
Total	-	-	-	-	-	-
Commission & Brokerage Paid					-	
Centrum Broking Limited	-	42,374	-	-	-	42,374
Centrum Financial Services Limited	-	1,04,05,000	-	-	-	1,04,05,000
Centrum Wealth Management Limited	-	88,39,230	-	-	-	88,39,230
Total	-	1,92,86,604	-	-	-	1,92,86,604
Commission & Brokerage Received	-					
Centrum Wealth Management Limited	-	40,63,150	-	-	-	40,63,150
Total	-	40,63,150	-	-	-	40,63,150
Sale of Shares						
CentrumDirect Ltd (Buyforex)	-	79,93,42,104	-	-	-	79,93,42,104
Total	-	79,93,42,104	-	-	-	79,93,42,104
Share in Profit from Sale of Share of Step-down Subsidiaries						-
Centrum Retail Services Limited	-	22,53,14,291	-	-	-	22,53,14,291
Total	-	22,53,14,291	-	-	-	22,53,14,291
Purchase of Foreign currency/ Travel Bills					-	
CentrumDirect Limited	-	22,49,830	-	-	-	22,49,830
Total	-	22,49,830	-	-	-	22,49,830

Nature of transaction	Joint Ventures	Subsidiary Companies	Enterprise controlled by Key Management Personnel	Key Management Personnel	Relative of Key Management Personnel	Total
	2016-17	2017-18	2017-18	2017-18	2017-18	2017-18
			-	-	-	
Brokerage Expenses			-	-	-	
Centrum Broking Limited	-	-	-	-	-	-
Total	-	-	-	-	-	-

Nature of transaction	Joint Ventures	Subsidiary Companies	Enterprise controlled by Key Management Personnel	Key Management Personnel	Relative of Key Management Personnel	Total
	2016-17	2017-18	2017-18	2017-18	2017-18	2017-18
Investment made during the year						
Centrum Financial Services Limited	-	59,97,55,230	-	-	-	59,97,55,230
Centrum Infrastructure Advisory Limited	-	4,95,00,000	-	-	-	4,95,00,000
Centrum Housing Finance Limited	-	26,00,00,000	-	-	-	26,00,00,000
Centrum Defence Systems Limited	-	2,95,00,000	-	-	-	2,95,00,000
Centrum Alternatives LLP	-	5,30,00,000	-	-	-	5,30,00,000
Total	-	99,17,55,230	-	-	-	99,17,55,230
Investment made during the year in Debentures						
Centrum Microcredit Private Limited	-	3,00,00,000	-	-	-	3,00,00,000
Total	-	3,00,00,000	-	-	-	3,00,00,000
Purchase of shares						
Centrum Retail Services Limited	-	1,96,81,04,566	-	-	-	1,96,81,04,566
Total	-	1,96,81,04,566	-	-	-	1,96,81,04,566
Warrants Issued during the year						
BG Advisory Services LLP	-	-	37,50,00,399	-	-	37,50,00,399
Total	-	-	37,50,00,399	-	-	37,50,00,399
Rent Reimbursement						
Centrum Wealth Management Limited	-	64,03,064	-	-	-	64,03,064
CentrumDirect Limited	-	2,04,41,916	-	-	-	2,04,41,916
Centrum Infrastructure Advisory Limited	-	41,05,312	-	-	-	41,05,312
Centrum Insurance Brokers Limited	-	40,41,828	-	-	-	40,41,828
Accorn Consultants Private Limited	-	-	-	-	-	-
Centrum Broking Limited	-	1,35,92,674	-	-	-	1,35,92,674
Total	-	4,85,84,794	-	-	-	4,85,84,794

Nature of transaction	Joint Ventures	Subsidiary Companies	Enterprise controlled by Key Management Personnel	Key Management Personnel	Relative of Key Management Personnel	Total
	2016-17	2017-18	2017-18	2017-18	2017-18	2017-18
Rent Expenses						
Businessmatch Services (India) Private Limited	-	-	6,00,442	-	-	6,00,442
Centrum Financial Services Limited	-	2,60,27,762	-	-	-	2,60,27,762
Centrum Retail Services Limited	-	72,96,232	-	-	-	72,96,232
CentrumDirect Limited	-	19,45,641	-	-	-	19,45,641
Centrum Wealth Management Limited	-	4,37,999	-	-	-	4,37,999
Total	-	3,57,07,634	6,00,442	-	-	3,63,08,076
Other Reimbursements						
Centrum Retail Services Limited	-	82,50,000	-	-	-	82,50,000
Total	-	82,50,000	-	-	-	82,50,000
Other Expenses						
Centrum Wealth Management Limited	-	2,48,222	-	-	-	2,48,222
Total	-	2,48,222	-	-	-	2,48,222
Shared Resources Expenses						
Centrum Retail Services Limited	-	3,45,49,044	-	-	-	3,45,49,044
CentrumDirect Limited	-	4,92,268	-	-	-	4,92,268
Total	-	3,50,41,312	-	-	-	3,50,41,312
Interest Income						
Centrum Financial Services Limited	-	6,72,195	-	-	-	6,72,195
Centrum Defence Systems Limited	-	30,77,312	-	-	-	30,77,312
Centrum Infrastructure Advisory Limited	-	57,80,561	-	-	-	57,80,561
Buyforex india Limited	-	-	-	-	-	-
Centrum Wealth Management Limited	-	5,41,49,901	-	-	-	5,41,49,901
Centrum Alternatives LLP	-	1,62,411	-	-	-	1,62,411
Centrum Microcredit Private Limited	-	2,21,918	-	-	-	2,21,918
Centrum Broking Limited	-	3,21,46,073	-	-	-	3,21,46,073
Centrum Retail Services Limited	-	5,81,47,313	-	-	-	5,81,47,313
Total	-	15,43,57,684	-	-	-	15,43,57,684

Nature of transaction	Joint Ventures	Subsidiary Companies	Enterprise controlled by Key Management Personnel	Key Management Personnel	Relative of Key Management Personnel	Total
	2016-17	2017-18	2017-18	2017-18	2017-18	2017-18
					-	
Interest Expenses					-	
CentrumDirect Limited	-	6,05,83,882	-	-	-	6,05,83,882
JBCG Advisory Services Private Limited	-	-	12,14,521	-	-	12,14,521
Centrum Financial Services Limited	-	9,41,00,909	-	-	-	9,41,00,909
Total	-	15,46,84,791	-	-	-	15,58,99,312

Nature of transaction	Joint Ventures	Subsidiary Companies	Enterprise controlled by Key Management Personnel	Key Management Personnel	Relative of Key Management Personnel	Total
	2016-17	2017-18	2017-18	2017-18	2017-18	2017-18
MLD Issued during the Year						
JBCG Advisory Services Private Limited	-	-	33,21,00,000	-	-	33,21,00,000
Total	-	-	33,21,00,000	-	-	33,21,00,000
Directors sitting Fees						
Mr. Chandir Gidwani	-	-	-	5,60,000	-	5,60,000
Total	-	-	-	5,60,000	-	5,60,000
Dividend Paid						
Centrum Broking Limited	-	15,285	-	-	-	15,285
JBCG Advisory Services Private Limited	-	-	20,09,254	-	-	20,09,254
Businessmatch Services (India) Private Limited	-	-	1,34,18,900	-	-	1,34,18,900
Mr. Chandir Gidwani	-	-	-	9,000	-	9,000
Mr. Shailendra Apte	-	-	-	1,800	-	1,800
Ms. Sonia Gidwani	-	-	-	-	10,800	10,800
Total	-	15,285	1,54,28,154	10,800	10,800	1,54,65,039
Loss on Sale of Shares						
Centrum Alternative LLP	-	1,26,86,044	-	-	-	1,26,86,044
Total	-	1,26,86,044	-	-	-	1,26,86,044
Professional Fees Expenses						
Sonchajyo Investment and Finance Private Limited	-	-	12,00,000	-	-	12,00,000
Centrum Defence Systems Limited	-	19,76,152	-	-	-	19,76,152
Total	-	19,76,152	12,00,000	-	-	31,76,152
Managerial Remuneration*						
Mr. Jaspal Bindra	-	-	-	3,92,00,004	-	3,92,00,004
Total	-	-	-	3,92,00,004	-	3,92,00,004
Other Remuneration						

Nature of transaction	Joint Ventures	Subsidiary Companies	Enterprise controlled by Key Management Personnel	Key Management Personnel	Relative of Key Management Personnel	Total
	2016-17	2017-18	2017-18	2017-18	2017-18	2017-18
Mr. Alpesh Shah	-	-	-	26,00,004	-	26,00,004
Mr. Shailendra Apte	-	-	-	51,99,990	-	51,99,990
Ms. Sonia Gidwani	-	-	-	-	58,27,968	58,27,968
Total	-	-	-	77,99,994	58,27,968	1,36,27,962

Nature of transaction	Joint Ventures	Subsidiary Companies	Enterprise controlled by Key Management Personnel	Key Management Personnel	Relative of Key Management Personnel	Total
	2016-17	2017-18	2017-18	2017-18	2017-18	2017-18
Amount Receivable as at the March 31, 2018					-	
Rent Receivable					-	
CentrumDirect Limited	-	1,20,35,003	-	-	-	1,20,35,003
Centrum Infrastructure Advisory Limited	-	21,99,433	-	-	-	21,99,433
Centrum Wealth Management Limited	-	-	-	-	-	-
Centrum Insurance Brokers Limited	-	43,65,175	-	-	-	43,65,175
Centrum Financial Services Limited	-	-	-	-	-	-
Centrum Broking Limited	-	73,40,044	-	-	-	73,40,044
Total	-	2,59,39,655	-	-	-	2,59,39,655
Expenses Receivable						
Centrum Wealth Management Limited	-	-	-	-	-	-
Centrum Financial Services Limited	-	-	-	-	-	-
Centrum Retail Services Limited	-	87,60,000	-	-	-	87,60,000
Total	-	87,60,000	-	-	-	87,60,000
Interest Receivable					-	
Centrum Retail Services Limited	-	5,23,32,582	-	-	-	5,23,32,582
Centrum Infrastructure Advisory Limited	-	11,30,343	-	-	-	11,30,343
Centrum Alternatives LLP	-	1,46,170	-	-	-	1,46,170
Centrum Microcredit Private Limited	-	1,99,726	-	-	-	1,99,726
Centrum Defence Systems Limited	-	(0)	-	-	-	(0)
Centrum Wealth Management Limited	-	2,29,73,381	-	-	-	2,29,73,381
Centrum Broking Limited	-	2,89,31,464	-	-	-	2,89,31,464
Total	-	10,57,13,666	-	-	-	10,57,13,666
Security Deposits						
Businessmatch Services (India) Private Limited	-	-	30,00,000	-	-	30,00,000
Mr. Chandir Gidwani	-	-	-	30,00,000	-	30,00,000
Centrum Financial Services Limited	-	9,46,312	-	-	-	9,46,312
Total	-	9,46,312	30,00,000	30,00,000	-	69,46,312

Nature of transaction	Joint Ventures	Subsidiary Companies	Enterprise controlled by Key Management Personnel	Key Management Personnel	Relative of Key Management Personnel	Total
	2016-17	2017-18	2017-18	2017-18	2017-18	2017-18
Loan/Advances receivable						-
Centrum Infrastructure Advisory Limited	-	22,49,263	-	-	-	22,49,263
Centrum Defence Systems Limited	-	-	-	-	-	-
Centrum Wealth Management Limited	-	-	-	-	-	-
Centrum Broking Limited	-	28,26,56,907	-	-	-	28,26,56,907
Centrum Retail Services Limited	-	-	-	-	-	-
CentrumDirect Limited	-	-	-	-	-	-
Centrum Alternatives LLP	-	13,37,778	-	-	-	13,37,778
Centrum REMA LLP	-	11,78,565	-	-	-	11,78,565
Centrum Capital Holdings - LLC	-	64,01,272	-	-	-	64,01,272
Total	-	29,38,23,784	-	-	-	29,38,23,784
Amount payable as at the March 31, 2018						
Rent Payable						
Centrum Financial Services Limited	-	-	-	-	-	-
CentrumDirect Limited	-	26,32,940	-	-	-	26,32,940
Businessmatch Services (India) Private Limited	-	-	1,60,752	-	-	1,60,752
Total	-	26,32,940	1,60,752	-	-	27,93,692
Interest Payable						
CentrumDirect Limited	-	87,54,412	-	-	-	87,54,412
Shree Srinivas Realtors Private Limited	-	-	-	-	-	-
JBCG Advisory Services Private Limited	-	-	10,93,068	-	-	10,93,068
Total	-	87,54,412	10,93,068	-	-	98,47,480
Expenses Payable						
Centrum Retail Services Limited	-	1,41,18,402	-	-	-	1,41,18,402
Centrum Defence Systems Limited	-	6,34,244	-	-	-	6,34,244
Centrum Wealth Management Limited	-	-	-	-	-	-
Total	-	1,47,52,646	-	-	-	1,47,52,646
Loan/Advances payable						

Nature of transaction	Joint Ventures	Subsidiary Companies	Enterprise controlled by Key Management Personnel	Key Management Personnel	Relative of Key Management Personnel	Total
	2016-17	2017-18	2017-18	2017-18	2017-18	2017-18
CentrumDirect Limited	-	18,25,99,204	-	-	-	18,25,99,204
Shree Srinivas Realtors Private Limited	-	-	-	-	-	-
JBCG Advisory Services Private Limited	-	-	1,01,00,00,000	-	-	1,01,00,00,000
Centrum Retail Services Limited	-	65,14,69,658.00	-	-	-	65,14,69,658
Centrum Financial Services Limited	-	17,00,00,000	-	-	-	17,00,00,000
Casby Global Air Private Limited	-	-	25,00,000	-	-	25,00,000
Total	-	1,00,40,68,862	1,01,25,00,000	-	-	2,01,65,68,862

Nature of transaction	Joint Ventures	Subsidiary Companies	Enterprise controlled by Key Management Personnel	Key Management Personnel	Relative of Key Management Personnel	Total
	2016-17	2017-18	2017-18	2017-18	2017-18	2017-18
Advance Received towards sale of shares						
CentrumDirect Limited	-	-	-	-	-	-
Total	-	-	-	-	-	-
Corporate Guarantees given/(takenback) during the year						
Centrum Financial Services Limited	-	2,86,00,00,000	-	-	-	2,86,00,00,000
Centrum Broking Limited	-	34,25,00,000	-	-	-	34,25,00,000
CentrumDirect Limited	-	16,00,00,000	-	-	-	16,00,00,000
Centrum Housing Finance Limited	-	1,40,00,00,000	-	-	-	1,40,00,00,000
Centrum Alternative LLP	-	56,88,00,000	-	-	-	56,88,00,000
Total	-	5,33,13,00,000	-	-	-	5,33,13,00,000
Guarantees outstanding as on March 31, 2018						
Corporate Guarantee given						
Centrum Broking Limited	-	1,35,00,00,000	-	-	-	1,35,00,00,000
CentrumDirect Limited	-	1,35,10,00,000	-	-	-	1,35,10,00,000
Centrum Financial Services Limited	-	3,50,00,00,000	-	-	-	3,50,00,00,000
Centrum Housing Finance Limited	-	1,40,00,00,000	-	-	-	1,40,00,00,000
Centrum Alternative LLP	-	56,88,00,000	-	-	-	56,88,00,000
Total	-	8,16,98,00,000	-	-	-	8,16,98,00,000
Investments in Preference Shares as on March 31, 2018						-
Centrum Broking Limited	-	2,50,00,000	-	-	-	2,50,00,000
Total	-	2,50,00,000	-	-	-	2,50,00,000

Note: * Expenses towards gratuity and leave encashment provisions are determined actuarially on an overall Company basis at end of each year and accordingly have not been considered in the above information